



Order Management Visibility User Guide

May 2013

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Overview

Order Management Functionality

The Order Management application on H-DSN provides suppliers and Harley-Davidson with:

Plan Visibility

Visibility to Planned Orders or Planning Schedule Forecasts (EDI 830) for:

- Original Equipment (OE)
- Parts & Accessories (P&A)
- General Merchandise (GM)
- Supplier Direct

Firm Visibility

Visibility to open Firm Orders for:

- Ship schedules for OE (EDI 862)
- Ship schedules for Supplier Direct (EDI 862)
- Purchase orders for P&A and GM (EDI 850)

Advance Ship Notice Visibility

Transactional capabilities to generate Advance Ship Notices (ASN's) (EDI 856)

- ASN capability for P&A and GM Purchase Orders
- ASN capability for OE and Supplier Direct Ship Schedules

Collaboration Visibility

Collaborative capabilities for selected P&A and GM Firm Orders

- Collaboration on quantity and due date
- Email notification

Who Should Use Order Management

What H-D Suppliers will utilize Order Management?

Electronic Commerce (EC) Requirement

Harley-Davidson requires that suppliers be Electronic Commerce capable for business transactions. The Order Management application on H-DSN is provided to enhance supplier capability and adherence to this requirement.

Utilization of Order Management

System Integrated EC/EDI Suppliers

1. **Plan Visibility** is available as an alternative or enhanced means to retrieving planning forecast information.
2. **Firm Visibility and ASN functionality** could be utilized as a back-up for integrated EDI solutions.
3. **Collaboration Visibility** would be utilized by selected P&A and GM suppliers to collaborate on part quantity and due date requirements.

*Manual EC/EDI and Non EC/EDI Capable Suppliers **

1. **Plan Visibility** is recommended as the primary means to retrieve planning forecast information.
2. **Firm Visibility and ASN functionality** are recommended as the primary means for selected suppliers to retrieve firm orders, ship schedules and to generate Advance Ship Notices.
3. **Collaboration Visibility** would be utilized by selected P&A and GM suppliers to collaborate on part quantity and due date requirements.

* **Note:** *Manual EC/EDI Suppliers include those manually accessing via modem or web.*

Attaining Access to Order Management

How does a Supplier attain access?

Plan Visibility

All H-DSN activated suppliers will be given access to Plan Visibility at implementation.

Firm Order / Advance Ship Notice Visibility and Collaboration

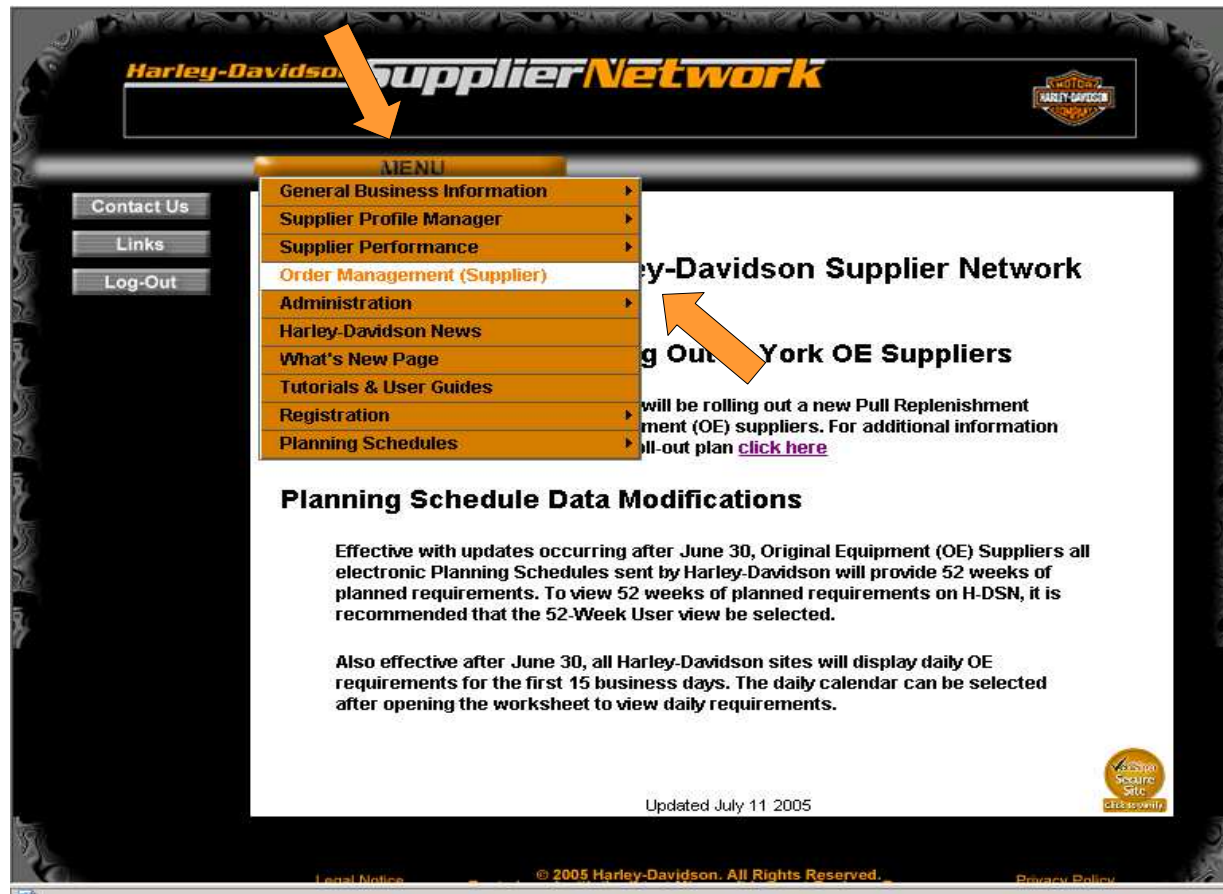
Harley-Davidson Materials representatives will contact selected suppliers for activation and implementation of Firm Visibility/ASN's and Collaboration.

Note: The supplier implementation schedule is based upon various criteria defined by Harley-Davidson.

Suppliers may also notify their respective H-D Materials representative for further discussion on the prioritization and implementation schedules.

Opening Order Management

- Log-on to www.h-dsn.com per standard procedure.
 1. Mouse over the Menu button to open the first level menu.
 2. Select Order Management to open the application.



The screenshot displays the Harley-Davidson Supplier Network interface. At the top, the logo "Harley-Davidson Supplier Network" is visible. Below the logo, a "MENU" dropdown is open, listing various options. An orange arrow points to the "MENU" button, and another orange arrow points to the "Order Management (Supplier)" option in the dropdown. The main content area features a heading "Harley-Davidson Supplier Network" and a sub-heading "Rolling Out New York OE Suppliers". Below this, there is a paragraph of text: "We will be rolling out a new Pull Replenishment (OE) suppliers. For additional information on this new pull-out plan [click here](#)". A section titled "Planning Schedule Data Modifications" follows, with two paragraphs of text. The first paragraph states: "Effective with updates occurring after June 30, Original Equipment (OE) Suppliers all electronic Planning Schedules sent by Harley-Davidson will provide 52 weeks of planned requirements. To view 52 weeks of planned requirements on H-DSN, it is recommended that the 52-Week User view be selected." The second paragraph states: "Also effective after June 30, all Harley-Davidson sites will display daily OE requirements for the first 15 business days. The daily calendar can be selected after opening the worksheet to view daily requirements." At the bottom of the page, there is a footer with the text "Updated July 11 2005" and a "Secure Site" logo.

Order Dashboard

The Order Dashboard displays.

The dashboard is made up of two sections.

Harley-Davidson Supplier Network

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F.A.Q. Downloads Preferences Help

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

[Plan Visibility](#)

[Firm Order Visibility](#)

Purchase Order (EDI 850) Line Items Past Due:
Ship Schedule (EDI 862) Line Items Past Due:
Ship Schedule (EDI 862) Line Items Due Today:
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:
All Open Ship Schedules (EDI 862)
Open Purchase Order Line Items (EDI 850):

[Advance Ship Notice Visibility](#)

Fatal Advance Ship Notices (EDI 856):
Unshipped (Draft) Advance Ship Notices (EDI 856):
Advance Ship Notices (EDI 856) Shipped Today
Advance Ship Notices (EDI 856) with Error status

[Collaboration Visibility](#)

Purchase Order Collaboration Review / Approval:

Test User

Plan Visibility ([create new](#))

Firm Order Visibility ([create new](#))

[Ship to KC Tomorrow](#) ([edit](#)) / ([remove](#))

Advance Ship Notice Visibility ([create new](#))

Supplier Section

Individual User Section

The dashboard only displays links and sections for supplier applicable functions.

Examples:

If a supplier does not perform shipment transactions on H-DSN, Advance Ship Notice Visibility will not be displayed on the Dashboard.

Collaboration Visibility only displays for selected P&A and GM suppliers.

Links

Harley-Davidson Supplier Network

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ORDER MANAGEMENT
Order Dashboard

SVC - GM SUPPLIER Z9993

[Plan Visibility](#)

Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	2
Ship Schedule (EDI 862) Line Items Due Today:	12
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail

[Advance Ship Notice Visibility](#)

Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail

[Collaboration Visibility](#)

Purchase Order Collaboration Review / Approval:	0
---	---

Test User

Plan Visibility ([create new](#))

Firm Order Visibility ([create new](#))

[Ship to KC Tomorrow](#) ([edit](#)) / ([remove](#))

Available on the dashboard are links for:

- Downloads
- Preferences
- Help

These links are accessed by clicking on them.

The Downloads and Preferences links will be described later.

Plan Visibility

Accessing Plan Visibility

To access Plan Visibility:

Click on the [Plan Visibility](#) link on the Supplier Section

Or

The Plan Visibility ([create new](#)) link in the Individual Section of the Dashboard

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	2
Ship Schedule (EDI 862) Line Items Due Today:	12
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0
Test User	
Plan Visibility (create new)	
Firm Order Visibility (create new)	
Ship to KC Tomorrow	(edit) / (remove)
Advance Ship Notice Visibility (create new)	
Collaboration Visibility (create new)	

Plan Visibility - Supplier ID

The Supplier ID and Name display in the Plan Visibility window.

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ORDER MANAGEMENT
Plan Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: Z9991	Supplier Name: SVC - OE - PA SUPPLIER
H-D Part #:	Planner Name: All TREVOR BACH TREVOR BACH CHARLIE WARTGOW SELINA MINDIOLA
Issuer: All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To: All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy: Part Time Periods: Weekly Monthly Display History: Yes No Display Firm: Yes No

Save Filter As: Save GO

Note: To return to the Dashboard, click the Dashboard link.

Attention:
Multiple Supplier ID's (Parent Supplier Setups) on H-DSN

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: <input checked="" type="radio"/> All Children Z9991 Z9992 Z9993	Supplier Name: <input checked="" type="radio"/> All Children SVC - GM SUPPLIER SVC - OE - PA SUPPLIER SVC - OE - PA SUPPLIER DIRECT
---	--

A single "child" or multiple children (Ctrl+click) may be selected from the Supplier ID drop-down menu OR from the Supplier Name drop-down.

Note: Non-matching selections will return no data. The message will read: *No data found matching your filter. Please widen your search criteria.*

Plan Visibility - Creating a Filter

Four Filter options:

- H-D Part #
- Issuer
- Planner Name
- Ship To

One or more filter options may be selected. Within a filter option window, one or multiple criteria may be selected. Filter options default to "All".

To select multiple criteria:

1. Select one menu option.
2. Hold **CTRL** and select additional menu options.

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ORDER MANAGEMENT

Plan Visibility

Filter ▼ **Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.**

Supplier ID:	Z9991	Supplier Name:	SVC - OE - PA SUPPLIER
H-D Part #:	<input type="text"/>	Planner Name:	All TREVOR BACH TREVOR BACH CHARLIE WARTGOW SELINA MINDIOLA
Issuer:	All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To:	All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy: Time Periods: Weekly Monthly Display History: Yes No Display Firm: Yes No

Save Filter As:

Note: The first letter of a known menu option may be entered to move to a specific criteria in a drop-down list

Notes: Entering an H-D Part #--

- If multiple parts are entered, use a comma to separate them.
- A % may be used in the H-D Part # filter option as a wildcard. The % may only be used at the end of a partial part number.

Plan Visibility - Creating A Filter

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ORDER MANAGEMENT

Plan Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID:	Z9991	Supplier Name:	SVC - OE - PA SUPPLIER
H-D Part #:	<input type="text"/>	Planner Name:	All TREVOR BACH TREVOR BACH CHARLIE WARTGOW SELINA MINDIOLA
Issuer:	All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To:	All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy: Part Time Periods: Weekly Monthly Display History: Yes No Display Firm: Yes No

Save Filter As:

Note: The Save Filter As: option is covered later.

The default Display options are:

- Hierarchy: Part
- Time Periods: Weekly
- Display History: No
- Display Firm: No

Four Display options:

- **Hierarchy:** Defines the structure within which the Part # displays on the Plan Visibility worksheet.
- **Time Periods**
- **Display History:**
 - **Yes**--Current (Plan Req.) and previous (Plan Hist.) time periods display
 - **No**--Only the current (Plan Req.) time period displays.
- **Display Firm:**
 - **Yes**--Open firm orders which have a ship schedule for OE or Supplier Direct and purchase orders for P&A/GM display (Firm Req.). OE Past Due quantities will display. (Note: selecting this will affect page performance time)
 - **No**—Firm Req. will not display.

Plan Visibility – Example 1 – Filter Options

Filter Options:

- H-D Part #: No entry
- Two Issuers selected: Brazil (not visible) and York
- Planner Name: All (default)
- Ship To: All (default)

Display Options:

- Hierarchy: Part (default)
- Time Periods: Weekly (default)
- Display History: Yes
- Display Firm: Yes

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ORDER MANAGEMENT

Plan Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID:	Z9991	Supplier Name:	SVC - OE - PA SUPPLIER
H-D Part #:	<input type="text"/>	Planner Name:	All TREVOR BACH TREVOR BACH CHARLIE WARTGOW SELINA MINDIOLA
Issuer:	POWERTRAIN POWERTRAIN-MRO TOMAHAWK TOMAHAWK KAPHAEM ROAD YORK	Ship To:	All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy:	Part	Time Periods:	<input checked="" type="radio"/> Weekly <input type="radio"/> Monthly	Display History:	<input checked="" type="radio"/> Yes <input type="radio"/> No	Display Firm:	<input checked="" type="radio"/> Yes <input type="radio"/> No
------------	------	---------------	---	------------------	---	---------------	---

Save Filter

When all options are selected, click the **GO** button to execute the filter.

Plan Visibility – Example 1 - Worksheet

The worksheet displays Part Numbers as defined in the Hierarchy.

Filters are designed to automatically collapse when executed. A filter can be opened by clicking on the Filter Triangle.

The selected filter options are listed.

To move to the right or left within the worksheet, click and **HOLD** the Left or Right buttons until the desired time period displays.

The horizontal scroll bar may be used only if the vertical scroll bar is all the way at the bottom.

Plan Visibility – Example 1 - Worksheet

- Past Due column displays firm requirements due prior to the current date.
- 16 Week and 52 Week columns are updated weekly and are displayed only for Plan Req. and Plan Hist.

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ORDER MANAGEMENT
Plan Visibility

Filter **▶** Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Filter: Supplier ID: 79991 - SVC - OF - PA SUPPLIER - Supplier Name: - Planner Name: All - Issuer: BRAZIL, YORK - Ship
 To: All

	Past Due	16 Week	52 Week	07/18/05	07/25/05	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05
46528-04															
Firm Req.	0			100	100										
Plan Req.		300	203	0	0	0	0	0	0	0	0	0	0	0	0
Plan Hist.		1200	3852	100	50	100	100	100	150	50	0	50	100	0	0
56183-00															
Firm Req.	1728			3672	3456										
Plan Req.		60264	190053	4104	3888	4104	4104	3888	7344	2808	0	3888	3888	3240	0
Plan Hist.		60048	188507	3888	4104	4104	3888	4104	7128	3024	0	3672	3240	0	0
54483-88A															
Firm Req.	0				200										
Plan Req.		600	2898	200	0	0	200	0	0	200	0	0	0	0	0
Plan Hist.		600	2835	0	0	0	200	0	0	200	0	0	0	0	0
46621-06															
Firm Req.	0														
Plan Req.		950	3679	100	100	50	100	100	150	50	0	100	100	50	0
Plan Hist.		0	0	0	0	0	0	0	0	0	0	0	0	0	0
54662-02A															
Firm Req.	0			46	46										

Weekly time periods are displayed.

The Plan Requirement and Plan History numbers in each time period are an aggregate for all H-D sites selected in the filter for Part Level and GM Style hierarchies.

- Notes:**
- A blank worksheet cell represents no data transaction.
 - Zeros in worksheet cells represent a zero requirement for that time period.

Plan Visibility – Example 1 – Access Plan Detail

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ORDER MANAGEMENT
Plan Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Filter: Supplier ID: Z9991 , SVC - OE - PA SUPPLIER , - Supplier Name: , - Planner Name: All , - Issuer: BRAZIL , YORK , - Ship To: All , [<< LEFT](#) [RIGHT >>](#)

	Past Due	16 Week	52 Week	07/18/05	07/25/05	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05	1
46528-04																
Firm Req.	0			100	100											
Plan Req.		300	203	0	0	0	0	0	0	0	0	0	0	0	0	
Plan Hist.		1200	3852	100	50	100	100	100	150	50	0	50	100	0	0	
56183-00																
Firm Req.	1728			3672	3456											
Plan Req.		60264	190053	4104	3888	4104	4104	3888	7344	2808	0	3888	3888	3240	0	
Plan Hist.		60048	188507	3888	4104	4104	3888	4104	7128	3024	0	3672	3240	0	0	
54483-88A																
Firm Req.	0				200											
Plan Req.		600	2898	200	0	0	200	0	0	200	0	0	0	0	0	
Plan Hist.		600	2835	0	0	0	200	0	0	200	0	0	0	0	0	
46621-06																
Firm Req.	0															
Plan Req.		950	3679	100	100	50	100	100	150	50	0	100	100	50	0	
Plan Hist.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
54662-02A																
Firm Req.	0			486	486											

To access the Plan Detail for a part number, click on the [Plan Req.](#) link for the desired part number.



Plan Visibility – Example 1 – Plan Detail

The Plan Detail window displays. This window can be used to identify H-D site specific requirements.

The Time Periods and/or History filters can be changed.

Note: A Daily time period is available only in the Plan Detail window.

Harley-Davidson Supplier Network

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ORDER MANAGEMENT

Plan Detail

Return to Plan Visibility

Display

Time Periods: Daily Weekly Monthly History Yes No

GO

<< LEFT RIGHT >> Keep button pressed to scroll.

H-D Part #	Supplier	Issuer	Type	Release Date	16 Week	52 Week	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05
56183-00	Z9991	BRAZIL	Plan Req.	05/31/05	432	1335	0	0	0	0	0	216	0	0
56183-00	Z9991	YORK	Plan Req.	05/31/05	59832	188718	4104	3888	7344	2808	0	3672	3888	3240

In the example, Brazil and York Plan Requirements are displayed.

Plan Visibility – Example 1 – Change Time Period

To change a Time Period:

1. Select the desired Time Period.
Example: Monthly
2. Click the **GO** button.

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ORDER MANAGEMENT
Plan Detail

[Return to Plan Visibility](#)

Detail

Supplier ID: Supplier Name:

Display

Time Periods: Daily Weekly Monthly History Yes No

Display

Time Periods: Daily Weekly Monthly History Yes No

Keep button pressed to scroll

H-D Part #	Supplier	Issuer	Type	Release Date	16 Week	52 Week	08/05	09/05	10/05	11/05	12/05	01/06	02/06	03/06	04/06	05/06	06/06	07/06
56183-00	Z9991	BRAZIL	Plan Req.	05/31/05	432	1335	0	216	0	0	0	0	0	0	0	0	0	0
56183-00	Z9991	YORK	Plan Req.	05/31/05	59832	188718	22248	10800	0	0	0	0	0	0	0	0	0	0

The Time Periods display by Month.

Plan Visibility – Example 1 – Plan Header Detail

To access Plan Header Detail, click the Issuer link.

Example: York

Time Periods: Daily Weekly Monthly History Yes No

<< LEFT RIGHT >> Keep button pressed to scroll.

H-D Part #	Supplier	Issuer	Type	Release Date	16 Week	52 Week	08/05	09/05	10/05	11/05	12/05	01/06	02/06	03/06	04/06	05/06	06/06	07/06
56183-00	Z9991	BRAZIL	Plan Req.	05/31/05	432	1335	0	216	0	0	0	0	0	0	0	0	0	0
56183-00	Z9991	YORK	Plan Req.	05/31/05	59832	188718	22248	10800	0	0	0	0	0	0	0	0	0	0

All standard header information displays.

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ORDER MANAGEMENT

Plan Header Detail

[Return to Plan Visibility](#)
[Return to Plan Detail](#)

Header			
Purpose:	Original Material Release	Release #:	140045
Supplier #:	Z9991	Release Date:	05/31/05
Schedule Type:	Shipment Based Material Release	Schedule Qty:	Actual
Issuer:	062629324 - YORK	Ship To:	7178521878 - YORK (MVC)
Hz Start Date:	05/30/05	Hz End Date:	05/22/06

Line Items						
H-D Part #	Drw Rev	H-D PO #	UOM	Dock #	Dlrvy Loc	Scheduler
56183-00		R-0000005497	EA		3208043991	EVETTE MILLER

Summary			
Cumulative ALL Prior Releases:	plan.cmRlsQty	Cumulative Received to Date:	order.plan.cmRcQty
Based on Last Receipt Date of:	ReceiptDate Qty:	plan.lstRcQty	ASN #: plan.pckLst

Use the applicable link to navigate.

Plan Visibility – Example 1 – Open Collapsed Filter

Plan Visibility filters are designed to automatically collapse when executed. A filter can be opened by clicking on the Filter Triangle.

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Filter: Supplier ID: Z9991 , SVC - OE - PA SUPPLIER , - Supplier Name: , - Planner Name: All , - Issuer: BRAZIL , YORK , - Ship To: All ,

	Past Due	16 Week	52 Week	07/18/05	07/25/05	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05	1
46528-04																
Firm Req.	0			100	100											
Plan Req.		300	203	0	0	0	0	0	0	0	0	0	0	0	0	
Plan Hist.		1200	3852	100	50	100	100	100	150	50	0	50	100	0	0	
56183-00																
Firm Req.	1728			3672	3456											
Plan Req.		60264	190053	4104	3888	4104	4104	3888	7344	2808	0	3888	3888	3240	0	
Plan Hist.		60048	188507	3888	4104	4104	3888	4104	7128	3024	0	3672	3240	0	0	
54483-88A																
Firm Req.	0				200											
Plan Req.		600	2898	200	0	0	200	0	0	200	0	0	0	0	0	
Plan Hist.		600	2835	0	0	0	200	0	0	200	0	0	0	0	0	
46621-06																
Firm Req.	0															
Plan Req.		950	3679	100	100	50	100	100	150	50	0	100	100	50	0	
Plan Hist.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
54662-02A																
Firm Req.	0			486	486											

Plan Visibility – Example 1 – Saving a Filter

The filter options display after the Filter Triangle is clicked.

Note: The worksheet still displays below the filter window.

Commonly used filters may be saved.

1. Enter a name for the filter in the Save Filter As: field.

Important Note:
Filter names can have no special characters.

Example:
Brazil and York

2. Click the **Save** button.

Thursday, August 4, 2005 | RETURN TO HOME

Links Search Contact Us Log-out

F.A.Q. Downloads Dashboard Help

ORDER MANAGEMENT

Plan Visibility

Filter Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: Z9991	Supplier Name: SVC - OE - PA SUPPLIER
H-D Part #: <input type="text"/>	Planner Name: All TREVOR BACH TREVOR BACH OPEN SELINA MINDIOLA
Issuer: All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To: All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy: Part Time Periods: Weekly Monthly Display History: Yes No Display Firm: Yes No

Save Filter As: Brazil and York Save GO

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - Issuer: BRAZIL, YORK

<< LEFT RIGHT >> Keep button pressed to scroll.

46528-04	Past Due	16 Week	52 Week	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05	10/10/05	10/17/05	1
Firm Req.	0			50	150											

Plan Visibility – Example 1 – Saving a Filter

The Order Dashboard displays. The saved filter displays in the Individual User section.

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	2
Ship Schedule (EDI 862) Line Items Due Today:	12
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	
	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0
Test User	
Plan Visibility (create new)	
Firm Order Visibility (create new)	
Brazil and York	(edit) / (remove)

To execute the saved filter, click on the filter name link.
Example: Brazil and York

To edit a filter, click the (edit) link. This opens the filter window so changes may be made.
To delete a filter, click the (remove) link.

Plan Visibility – Example 1 - Printing

ORDER MANAGEMENT
Plan Visibility

Downloads Dashboard Help

Filter **Ctrl - click for multiple selections. A wildcard of % may be used with the H-D Part # filter.**

Filter: Supplier ID: C4745 - Supplier Name: CONVERSE INDUSTRIES - Issuer: Brazil, York

<< LEFT RIGHT

Print

Select (All)

Select	Part #	Status	16 Week	52 Week	10/10/05	10/17/05	10/24/05	10/31/05	11/07/05	11/14/05	11/21/05	11/28/05
<input checked="" type="checkbox"/>	41584-86A	Past Due	16780	49168	1440	1440	1440	1500	1200	1680		
<input checked="" type="checkbox"/>	43346-83B	Past Due	4440	12255	340	340	360	320	360	460		
<input checked="" type="checkbox"/>	43354-00	Past Due	1300	3433	80	100	120	120	100	160		
<input type="checkbox"/>	43364-00	Past Due	31094	120328	2310	2310	2310	2310	2330	4620	20	
<input type="checkbox"/>	43614-00	Past Due	10240	29833	640	640	1280	640	1280	1280		
<input type="checkbox"/>	43623-00	Past Due										

Plan Visibility - Microsoft Internet Explorer

Print Close Window

41584-86A

Supplier ID: C4745 Issuer: York, Parts & Accessories, Brazil

16 Week Total: 16780 52 Week Total: 49168

Planning Schedule (Current)

Weekly Calendar View

10/10/05	10/17/05	10/24/05	10/31/05	11/07/05	11/14/05	11/21/05	11/28/05	12/05/05	12/12/05	12/19/05	12/26/05
1440	1440	1440	1500	1200	1680			500	980	980	
01/02/06	01/09/06	01/16/06	01/23/06	01/30/06	02/06/06	02/13/06	02/20/06	02/27/06	03/06/06	03/13/06	03/20/06
1680	1220	1460	1460	1220	1506	1384	1368	1430	1414	1401	1414
03/27/06	04/03/06	04/10/06	04/17/06	04/24/06	05/01/06	05/08/06	05/15/06	05/22/06	05/29/06	06/05/06	06/12/06
1464	1446	1169	1509	1474	1495	1510	1499	1519	1164	1411	1460
06/19/06	06/26/06	07/03/06	07/10/06	07/17/06	07/24/06	07/31/06	08/07/06	08/14/06	08/21/06	08/28/06	09/04/06
618											
09/11/06	09/18/06	09/25/06	10/02/06								

Planning Schedule (Previous)

Weekly Calendar View

10/10/05	10/17/05	10/24/05	10/31/05	11/07/05	11/14/05	11/21/05	11/28/05	12/05/05	12/12/05	12/19/05	12/26/05
1440	1440	1440	1500	960	2160			260	980	960	
01/02/06	01/09/06	01/16/06	01/23/06	01/30/06	02/06/06	02/13/06	02/20/06	02/27/06	03/06/06	03/13/06	03/20/06
1700	1200	1460	1220	1497	1468	1378	1365	1416	1390	1382	1434
03/27/06	04/03/06	04/10/06	04/17/06	04/24/06	05/01/06	05/08/06	05/15/06	05/22/06	05/29/06	06/05/06	06/12/06
1445	1459	1173	1474	1487	1497	1501	1488	1517	1139	1434	1430
06/19/06	06/26/06	07/03/06	07/10/06	07/17/06	07/24/06	07/31/06	08/07/06	08/14/06	08/21/06	08/28/06	09/04/06
615											
09/11/06	09/18/06	09/25/06	10/02/06								

The plan can be printed for one or multiple parts.

1. Check the Select box(es) or click on Select All.
2. Click on the **Print** button.

Filter options affecting the printed version:

- Time period: Monthly or Weekly
- Hierarchy:
 - Part – Aggregate numbers for all HD Sites are displayed.
 - HD Issuer - HD Site specific plan data is displayed.

The print out displays:

- A single part on a page.
- Header details.
- Current and Previous plans.

Plan Visibility – Example 2

The following pages provide a example of using Plan Visibility with different filter options.

Click the [Plan Visibility](#) link.

[F.A.Q](#) [Downloads](#) [Preferences](#) [Help](#)

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	2
Ship Schedule (EDI 862) Line Items Due Today:	12
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0
Test User	
Plan Visibility (create new)	
Firm Order Visibility (create new)	
Brazil and York	(edit) / (remove)

Plan Visibility – Example 2

Filter Options:

- H-D Part #: No entry
- Issuer: All (default)
- Planner Name: All (default)
- Ship To: All (default)

Display Options:

- Hierarchy: H-D Issuer
- Time Periods: Weekly (default)
- Display History: No
- Display Firm: No

Thursday, July 21, 2005 | [RETURN TO HOME](#) | [Links](#) | [Search](#) | [Contact Us](#) | [Log-out](#)

[F.A.Q](#) | [Downloads](#) | [Dashboard](#) | [Help](#)

ORDER MANAGEMENT

Plan Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID:	Z9991 SVC - OE - PA SUPPLIER	Supplier Name:	SVC - OE - PA SUPPLIER
H-D Part #:	<input type="text"/>	Planner Name:	All TREVOR BACH TREVOR BACH CHARLIE WARTGOW SELINA MINDIOLA
Issuer:	All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To:	All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy:	H-D Issuer	Time Periods:	<input checked="" type="radio"/> Weekly <input type="radio"/> Monthly	Display History:	<input type="radio"/> Yes <input checked="" type="radio"/> No	Display Firm:	<input type="radio"/> Yes <input checked="" type="radio"/> No
------------	------------	---------------	---	------------------	---	---------------	---

Save Filter As:

When all options are selected, click the **GO** button to execute the filter.

Plan Visibility – Example 2

The worksheet displays representing the filter selections. Notice Firm Requirements (Firm Req.) and Plan History (Plan Hist.) are not displayed as “No” was selected in the Display options.

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[F.A.Q](#) [Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT
Plan Visibility

Filter **▶** Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Filter: Supplier ID: Z9991 , - Supplier Name: , - Planner Name: All , - Issuer: All , - Ship To: All , [<< LEFT](#) [RIGHT >>](#)

					07/18/05	07/25/05	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05	1
YORK					0	0	0	0	0	0	0	0	0	0	0	0	0
46528-04	Past Due	16 Week	52 Week		0	0	0	0	0	0	0	0	0	0	0	0	
Plan Req.																	
		300	203														
56183-00	Past Due	16 Week	52 Week		4104	3888	4104	4104	3888	7344	2808	0	3672	3888	3240	0	
Plan Req.		59832	188718														
		600	2898														
54483-88A	Past Due	16 Week	52 Week		200	0	0	200	0	0	200	0	0	0	0	0	
Plan Req.		600	2898														
		950	3679														
46621-06	Past Due	16 Week	52 Week		100	100	50	100	100	150	50	0	100	100	50	0	
Plan Req.		950	3679														
		17010	54766														
54662-02A	Past Due	16 Week	52 Week		1296	1296	1134	1134	1296	2106	972	0	1134	972	972	0	
Plan Req.		17010	54766														
BRAZIL					0	0	0	0	0	0	0	0	0	0	0	0	
46497-02A	Past Due	16 Week	52 Week		0	0	0	0	0	0	0	0	0	0	0	0	
Plan Req.		0	149														
		0	2														
46495-02A	Past Due	16 Week	52 Week		0	0	0	0	0	0	0	0	0	0	0	0	
Plan Req.		0	2														
		0	0														
54508-00A	Past Due	16 Week	52 Week		0	0	0	0	0	0	0	0	0	0	0	0	
Plan Req.		0	0														
		0	0														
45916-00	Past Due	16 Week	52 Week		0	0	0	0	0	0	0	0	0	0	0	0	
Plan Req.		0	0														
		0	0														

The Hierarchy is the H-D Issuer (H-D plant site.)

Part Numbers are shown for each H-D plant site.

Plan Visibility – Example 2

To save this filter:

1. Enter the filter name in the Save Filter As field.

Note: No special characters can be used.

Example: All by HD Issuer

2. Click the **Save** button.

The screenshot shows the Harley-Davidson Supplier Network interface. The page title is "Plan Visibility" under the "ORDER MANAGEMENT" section. The interface includes a navigation bar with "Links", "Search", "Contact Us", and "Log-out" buttons. Below the navigation bar, there are links for "F.A.Q", "Downloads", "Dashboard", and "Help".

The main content area is titled "Filter" and contains several input fields and dropdown menus:

- Supplier ID:** Z9991
- Supplier Name:** SVC - OE - PA SUPPLIER
- H-D Part #:** (empty text box)
- Planner Name:** (dropdown menu with options: All, TREVOR BACH, OPEN, SELINA MINDIOLA)
- Issuer:** (dropdown menu with options: All, BUELL, BRAZIL, POWERTRAIN (REMAN), POWERTRAIN (POWDER COAT))
- Ship To:** (dropdown menu with options: All, YORK, OTHER, CALIBRE, JUNEAU P&A(A-1 CREATIVE PKG))

Below the filter fields is a "Display" section with various options:

- Hierarchy:** H-D Issuer
- Time Periods:** Weekly (selected), Monthly
- Display History:** Yes, No (No selected)
- Display Firm:** Yes, No (No selected)

The "Save Filter As" field is highlighted with a red box and contains the text "All by HD Issuer". The "Save" button is located to the right of this field. The "GO" button is also visible.

At the bottom of the page, there is a summary of the filter: "Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER". Below this is a table with columns for dates and a "YORK" label. The table shows a date range from 10/17/05 to 01/02/06.

Plan Visibility – Example 2

The Order Dashboard displays. The saved filter displays in the Individual User section.

[F.A.Q](#) [Downloads](#) [Preferences](#) [Help](#)

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	2
Ship Schedule (EDI 862) Line Items Due Today:	12
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0

Test User

Plan Visibility (create new)	
Firm Order Visibility (create new)	
All by HD Issuer	(edit) / (remove)

Plan Visibility – Example 3

Another method to create a Plan Visibility filter is to click on the Plan Visibility (create new) link in the Individual User section on the Order Dashboard.

[F.A.Q](#) [Downloads](#) [Preferences](#) [Help](#)

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility		
Firm Order Visibility		
Purchase Order (EDI 850) Line Items Past Due:		Detail
Ship Schedule (EDI 862) Line Items Past Due:	2	
Ship Schedule (EDI 862) Line Items Due Today:	12	
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:		Detail
All Open Ship Schedules (EDI 862)		Detail
Open Purchase Order Line Items (EDI 850):		Detail
Advance Ship Notice Visibility		
Fatal Advance Ship Notices (EDI 856):	0	
Unshipped (Draft) Advance Ship Notices (EDI 856):	0	
Advance Ship Notices (EDI 856) Shipped Today		Detail
Advance Ship Notices (EDI 856) with Error status		Detail
Collaboration Visibility		
Purchase Order Collaboration Review / Approval:	0	
Test User		
Plan Visibility (create new)		
Firm Order Visibility (create new)		
All by HD Issuer		(edit) / (remove)

Plan Visibility – Example 3

Filter Options:

- H-D Part #: No entry
- Issuer: All (default)
- Planner Name: All (default)
- Ship To:
Kansas City (MVC-MRO)
Kansas City Powertrain
Kansas City

Remember: Use the **CTRL** key for multiple selections.

Display Options:

- Hierarchy: Part
- Time Periods: Weekly (default)
- Display History: Yes
- Display Firm: Yes

Name and save the filter.

The Order Dashboard displays.

Click the saved filter to execute the filter and display the worksheet.

The Plan Visibility filter window displays.

ORDER MANAGEMENT
Plan Visibility

Filter **Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.**

Supplier ID:	Z9991	Supplier Name:	SVC - OE - PA SUPPLIER
H-D Part #:		Planner Name:	All TREVOR BACH TREVOR BACH OPEN SELINA MINDIOLA
Issuer:	All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To:	JIM'S MACHINE KANSAS CITY (MVC-MRO) KANSAS CITY POWERTRAIN KANSAS CITY SOLA TECHNOLOGIES

Display

Hierarchy: Part Time Periods: Weekly Monthly Display History: Yes No Display Firm: Yes No

Save Filter As: Ship to KC by Part **Save** **GO**

Order Dashboard

Test User

Plan Visibility (create new)	
Brazil and York	(edit) // (remove)
All by HD Issuer	(edit) // (remove)
Ship to KC by Part	(edit) // (remove)
Firm Order Visibility (create new)	

Plan Visibility – Example 3

The worksheet displays showing the three Ship To locations.

Note: To return to the Dashboard, click the [Dashboard](#) link.

The selected filter options are listed.

[F.A.Q](#) [Downloads](#) **[Dashboard](#)** [Help](#)

ORDER MANAGEMENT
Plan Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - Ship To: KANSAS CITY (MVC-MRO), KANSAS CITY
POWERTRAIN, KANSAS CITY

<< LEFT RIGHT >> Keep button pressed to scroll.

	Past Due	16 Week	52 Week	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05	10/10/05	10/17/05	1
69242-05																
Firm Req.	0			96	64											
Plan Req.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Plan Hist.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
46453-05																
Firm Req.	0															
Plan Req.		1481	5271	112	96	96	81	184	0	102	102	126	0	0	0	
Plan Hist.		1389	5322	107	95	95	81	183	0	103	102	0	0	0	0	
29771-05																
Firm Req.	0			30	80											
Plan Req.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Plan Hist.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	
46119-04																
Firm Req.	0															
Plan Req.		0	144	0	0	0	0	0	0	0	0	0	0	0	0	
Plan Hist.		44	151	0	0	0	0	0	0	0	0	0	0	0	0	
54615-01																
Firm Req.	0			162	648											

Plan Visibility – Example 4

This example uses a partial part number and the % (wildcard.)

Filter Options:

- H-D Part #: 4675%

Note: The % can only be used at the end of the partial part number.

- Issuer: All (default)
- Planner Name: All (default)
- Ship To: All (default)

Display Options:

- Hierarchy: H-D Issuer
- Time Periods: Weekly (default)
- Display History: No (default)
- Display Firm: No (default)

Thursday, July 21, 2005 | [RETURN TO HOME](#) [Links](#) [Search](#) [Contact Us](#) [Log-out](#)

[F.A.Q](#) [Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT

Plan Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: Z9991	Supplier Name: SVC - OE - PA SUPPLIER
H-D Part #: 4675%	Planner Name: All TREVOR BACH TREVOR BACH CHARLIE WARTGOW SELINA MINDIOLA
Issuer: All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To: All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)

Display

Hierarchy: H-D Issuer Time Periods: Weekly Monthly Display History: Yes No Display Firm: Yes No

Save Filter As:

Plan Visibility – Example 4

The worksheet displays showing two part numbers, each containing the filter criteria of 4675.

Notice: Firm Req. and Plan Hist. are not displayed based on filter selections.

Thursday, July 21, 2005 | [RETURN TO HOME](#) [Links](#) [Search](#) [Contact Us](#) [Log-out](#)
[F.A.Q](#) [Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT
Plan Visibility

Filter **Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.**

Filter: Supplier ID: Z9991 , - Supplier Name: , H-D Part #: 4675% - Planner Name: All , - Issuer: All , - Ship To: All , [<< LEFT](#) [RIGHT >>](#)

KANSAS CITY				07/18/05	07/25/05	08/01/05	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05	10/03/05	1
46756-01	Past Due	16 Week	52 Week	157	195	158	160	160	154	195	0	106	100	151	0	
		2080	6775													
46757-01	Past Due	16 Week	52 Week	157	195	158	160	160	154	195	0	106	100	151	0	
		2080	6775													

Remember: Click the Plan Req. link to display the Plan Detail for the part number.

Monday, August 8, 2005 | [RETURN TO HOME](#) [Links](#) [Search](#) [Contact Us](#) [Log-out](#)
[F.A.Q](#) [Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT
Plan Detail

[Return to Plan Visibility](#)

Display

Time Periods: Daily Weekly Monthly History Yes No [GO](#)

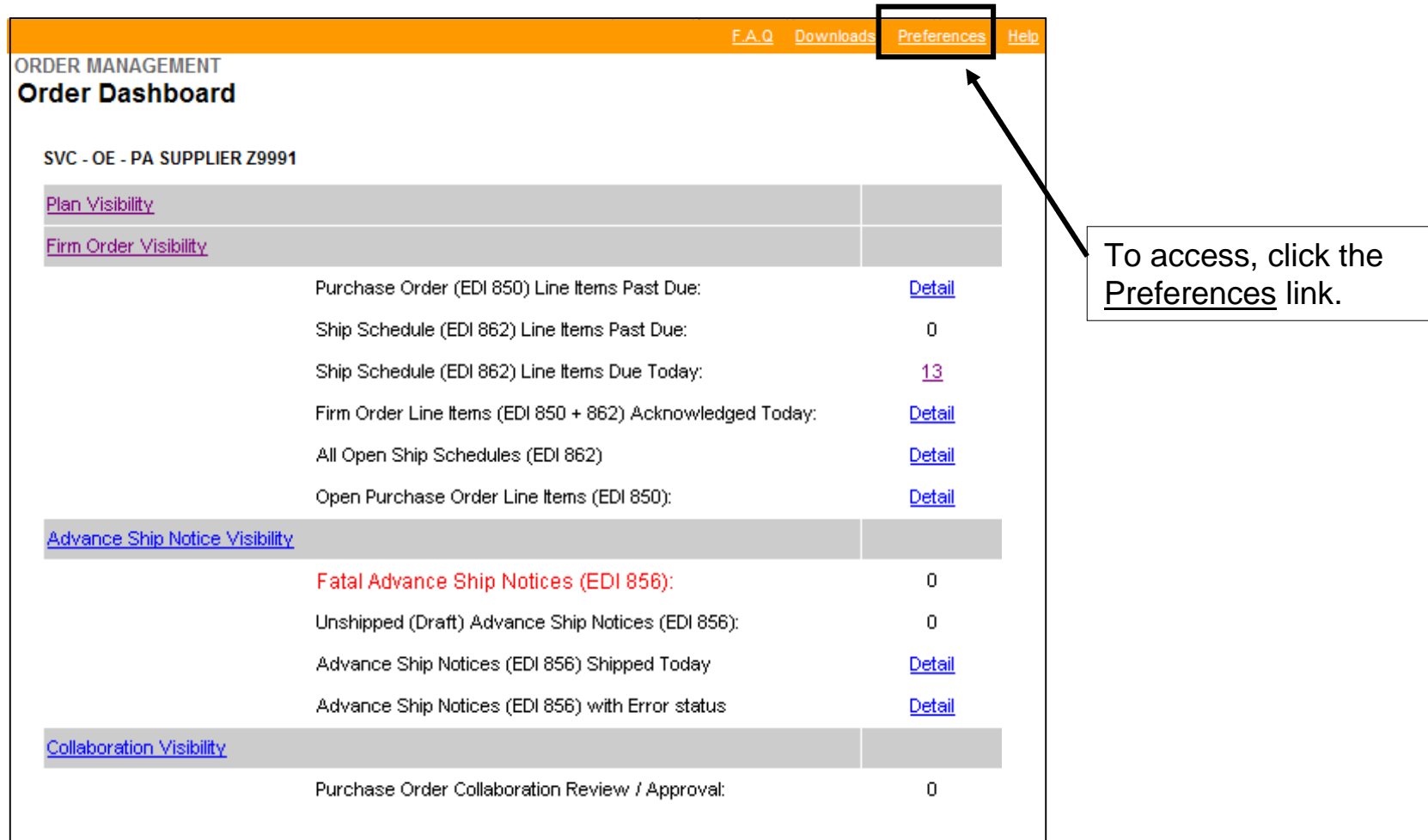
[<< LEFT](#) [RIGHT >>](#) **Keep button pressed to scroll.**

H-D Part #	Supplier	Issuer	Type	Release Date	16 Week	52 Week	08/08/05	08/15/05	08/22/05	08/29/05	09/05/05	09/12/05	09/19/05	09/26/05
46757-01	Z9991	KANSAS CITY	Plan Req.	05/30/05	2080	6775	160	160	154	195	0	106	100	151

Dashboard Preferences

Dashboard Preferences

Preferences are used to customize the Order Management Dashboard and for Site Administrator supplier settings.



The screenshot shows the 'Order Management' dashboard for 'SVC - OE - PA SUPPLIER Z9991'. The top navigation bar includes links for 'F.A.Q.', 'Downloads', 'Preferences', and 'Help'. The 'Preferences' link is highlighted with a black box. A callout box with an arrow points to this link, containing the text: 'To access, click the Preferences link.'

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	0
Ship Schedule (EDI 862) Line Items Due Today:	13
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0

Dashboard Preferences

The User Preferences page provides:

- Acknowledgement options (**Site Administrators only**)
Note: Instructions are described on the next slide.

- Options for pre-defined Display Supplier Quick Links that display on the Dashboard.

- Options for Quick Link Display Levels.

Thursday, March 16, 2006 | [RETURN TO HOME](#) [Links](#) [Search](#) [Contact Us](#) [Log-out](#)

[Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT

User Preferences

Acknowledgements

Automatically acknowledge Purchase Order (EDI 850) and Ship Schedule (EDI 862) transactions when I access H-DSN Order Management Application?	Purchase Orders	Ship Schedules
	Yes No	Yes No
	<input type="radio"/> <input checked="" type="radio"/>	<input checked="" type="radio"/> <input type="radio"/>

Note: Selecting "No" requires manual acknowledgement before Purchase Order or Ship Schedule data may be displayed.

Display Supplier Quick Links

Note: To optimize dashboard load time performance, select the 1-Click Detail or Do Not Display option.

	Show Quantity	1-Click Detail	Do Not Display
Display "Purchase Order (EDI 850) Line Items Past Due" quick link?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Display "Ship Schedule (EDI 862) Line Items Past Due" quick link?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Display "Ship Schedule (EDI 862) Line Items Due Today" quick link?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Display "Firm Order Line Items (EDI 850 + 862) Acknowledged Today" quick link?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Display "Open Purchase Order Line Items (EDI 850)" quick link?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

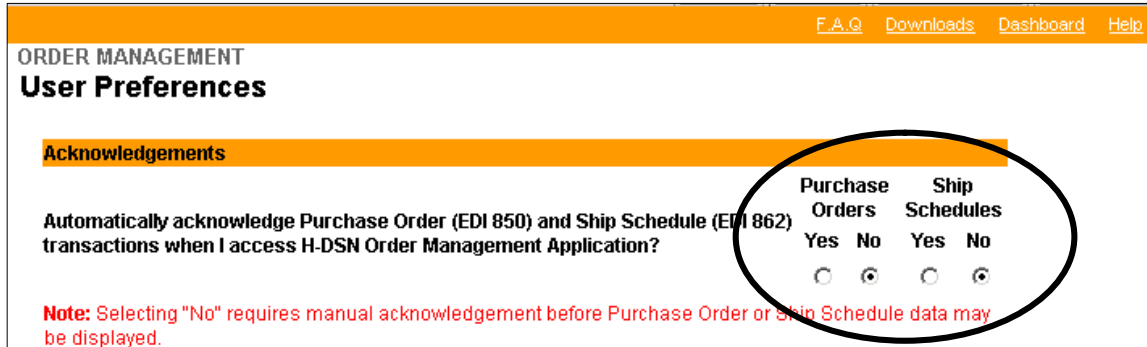
Quick Link Display Level

Line level	<input checked="" type="radio"/>
Order level	<input type="radio"/>

Dashboard Preferences

Acknowledgements

Suppliers using Order Management for creating and transmitting Advance Ship Notices (ASN's) will select either manual or automatic acknowledgement.



Note:

Only Site Administrators can set Acknowledgements.

The selection can be different for Purchase Orders and for Ship Schedules.

The table describes the results of the Acknowledgement selection.

Selection	Description of Result
Yes	An electronic acknowledgement will be sent automatically to Harley-Davidson when the first user at a supplier site accesses Order Management each day. The acknowledgement notifies Harley-Davidson that the supplier has received the new order transaction.
No	Requires manual acknowledgement of all new orders by the first user at a supplier site to display order quantities. The electronic acknowledgement will be sent to Harley-Davidson with this manual activity. The acknowledgement notifies Harley-Davidson that the supplier has received the new order transaction.

Dashboard Preferences

Supplier Quick Links provide easy access to information from the Dashboard.

There are three options for each quick link:

- **Show Quantity:** The quantity displays on the Dashboard. Use this only for high priority items. Choosing this option may slow the load time.
- **1-Click Detail:** This is the recommended choice. It allows the display of the quick link with one additional click.
- **Do Not Display:** This is used for quick links that do not apply.

ORDER MANAGEMENT
Downloads Dashboard Help

User Preferences

Acknowledgements

Automatically acknowledge Purchase Order (EDI 850) and Ship Schedule (EDI 862) transactions when I access H-DSN Order Management Application?

	Purchase Orders		Ship Schedules	
	Yes	No	Yes	No
	<input checked="" type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Note: Selecting "No" requires manual acknowledgement before Purchase Order or Ship Schedule data may be displayed.

Display Supplier Quick Links

Note: To optimize dashboard load time performance, select the 1-Click Detail or Do Not Display option.

	Show Quantity	1-Click Detail	Do Not Display
Display "Purchase Order (EDI 850) Line Items Past Due" quick link?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Display "Ship Schedule (EDI 862) Line Items Past Due" quick link?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Display "Ship Schedule (EDI 862) Line Items Due Today" quick link?	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Display "Firm Order Line Items (EDI 850 + 862) Acknowledged Today" quick link?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Display "Open Purchase Order Line Items (EDI 850)" quick link?	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

Quick Link Display Level

Line level

Order level

Save Cancel

- **Line Level:** This Dashboard preference is typically selected by suppliers receiving OE Ship Schedules.
- **Order Level:** P&A and GM suppliers may choose this option.

After all Dashboard Preferences are selected, click the **Save** button.

Dashboard Preferences

After the Save button is clicked on the User Preferences screen, the Order Dashboard displays in accordance with the preferences which were selected.

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility

Firm Order Visibility

Purchase Order (EDI 850) Line Items Past Due: [Detail](#)

Ship Schedule (EDI 862) Line Items Past Due: 0

Ship Schedule (EDI 862) Line Items Due Today: [13](#)

Firm Order Line Items (EDI 850 + 862) Acknowledged Today: [Detail](#)

All Open Ship Schedules (EDI 862) [Detail](#)

Open Purchase Order Line Items (EDI 850): [Detail](#)

Advance Ship Notice Visibility

Fatal Advance Ship Notices (EDI 856): 0

- When **1-Click Detail** is selected as a preference, the link Detail displays on the Dashboard.

To execute the filter, click on the link **Detail**.

- When **Show Quantity** is selected, the filter's resulting numeric quantity displays as a link.

To execute the filter, click on the **numeric quantity**.

Note: Some Quick Links will display on the Dashboard that do not appear on the preferences page.

Firm Order Visibility

Firm Order Visibility - Overview

This section of the Order Management User Guide will cover how to use the application for Viewing Firm Orders.

Advance Ship Notice Transactions and Collaboration are described in other user guides.

Firm Visibility displays all H-D orders for the supplier ID. An order can be a purchase order, picklist, release, or scheduling agreement. Details of the order by the H-D plant or business follow.

•Purchase Orders from PAC and GM

- Purchase Orders typically have longer lead times and, therefore, would be visible for a longer duration. For additional information, contact your purchasing representative.
- After the purchasing representative creates the PO, it can be visible in Firm Visibility the following day.
- If there are multiple part numbers on the PO, Firm Visibility will show a line for each part number and need date. The line will have a status of OPEN and will remain in Firm Visibility until the line is closed in the PAC/GM system, whether by receipt of a shipment or cancellation by the purchasing representative.
- When the line is used to create an ASN, the line status will change to SHIPPED or PARTIAL. The line will remain in Firm Visibility until the shipment is received. Once received, the line will no longer be in Firm Visibility.

Firm Order Visibility - Overview

•Picklists from Supplier Direct

- Picklists appear in Firm Visibility based upon the supplier's lead time set up in the Supplier Direct system. For additional information, contact your purchasing representative.
- Each day during the 11:00 PM EST hour, Supplier Direct automatically sends picklists that fall within the lead time window to Firm Visibility.
- Picklists that are created throughout the day and which falls within the lead time window are visible in Order Management within the hour.
- If there are multiple part numbers on the picklist, Firm Visibility will show a line for each part number and ship date. The line will have a status of OPEN.
- When the line is used to create an ASN, the line status will change to SHIPPED or PARTIAL.

Firm Order Visibility - Overview

- Releases from Kansas City, Tomahawk and Powertrain Plants**

- A Release ID consists of 8 alphanumeric characters or less.

- Releases appear in Firm Visibility based upon the supplier ID's lead time set up in the H-D purchasing system. If a supplier ID has a two-day lead time for shipments, the firm orders for two days into the future will be visible as well as current and past due orders. Additional H-D site specific criteria may also affect visibility. For additional information, contact your purchasing representative.

- Each day early in the morning all releases that fall within the lead time window are sent to Firm Visibility and can be viewed by the supplier by 8:00 AM EST.

- Releases that are created throughout the day that fall within the lead time window will be visible in Firm Visibility with the hour.

Firm Order Visibility - Overview

•Scheduling Agreements from Bawal and York Plants

- Scheduling Agreement (SA) numbers are 10 digits long and begin with 55.
- SAs appear in Firm Visibility based the value entered in SAP's Planned Delivery Time field for the supplier ID. If a supplier ID has a two-day lead time for shipments, the firm orders for two days into the future will be visible as well as current and past due orders. Additional H-D site specific criteria may also affect visibility.
- An SA may include multiple lines that fall within a 20 day horizon. If a supplier has 8 ship dates within the 20 day horizon, then 8 SA lines will display. The line may have different ship dates or the same ship date.
- SAP pushes data to Firm Visibility periodically, which can be once a week or multiple times per week. Contact your purchasing representative to determine how often Firm Visibility will be updated. The update will over-write the previous update resulting in:
 - Previously acknowledged SA lines will need to be acknowledged again
 - Lines that have a status of PARTIAL or SHIPPED due to sending an ASN against it will be reset to OPEN
 - Increases and decreases in order quantities not be identified
 - New or dropped in orders will not standout.
- After an SAP update, lines that have a ship date in the past may be present with a status of OPEN. The supplier will need to determine:
 - If this is a new order that dropped in between updates, then the order should be fulfilled immediately by sending the shipment/ASN.
 - If the order was present before the update, the user needs to confirm that the shipment/ASN was sent. If the shipment/ASN was not sent, then the order should be fulfilled immediately.
- Additional details on how to interpret the data in Firm Visibility will follow.

Accessing Firm Order Visibility

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	3
Ship Schedule (EDI 862) Line Items Due Today:	3
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0
Test User	
Plan Visibility (create new)	
Firm Order Visibility (create new)	
Ship to KC Tomorrow	(edit) / (remove)

Firm Order Visibility can be accessed from the Dashboard by two methods:

- Choosing one of the Quick Links.

Or

- Clicking on either Firm Order Visibility link.

Note: Instructions for the Firm Order Visibility link are described later.

Firm Order Visibility – Quick Links Example

Quick Links provide users with an easy method to generate a worksheet. They contain pre-defined filters for commonly used criteria.

The screenshot shows the 'ORDER MANAGEMENT Order Dashboard' for 'SVC - OE - PA SUPPLIER Z9991'. It features a navigation bar with links for 'F.A.Q.', 'Downloads', 'Preferences', and 'Help'. The dashboard is divided into several sections:

- Plan Visibility**: Includes a link for 'Firm Order Visibility'.
- Advance Ship Notice Visibility**: Lists metrics such as 'Fatal Advance Ship Notices (EDI 856): 0', 'Unshipped (Draft) Advance Ship Notices (EDI 856): 0', 'Advance Ship Notices (EDI 856) Shipped Today' (with a 'Detail' link), and 'Advance Ship Notices (EDI 856) with Error status' (with a 'Detail' link).
- Collaboration Visibility**: Shows 'Purchase Order Collaboration Review / Approval: 0'.
- Test User**: Includes links for 'Plan Visibility (create new)', 'Firm Order Visibility (create new)', and 'Ship to KC Tomorrow' (with 'edit' and 'remove' options).

A central table lists quick links with their counts and 'Detail' links:

Purchase Order (EDI 850) Line Items Past Due:		Detail
Ship Schedule (EDI 862) Line Items Past Due:	3	3
Ship Schedule (EDI 862) Line Items Due Today:	3	3
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:		Detail
All Open Ship Schedules (EDI 862)		Detail
Open Purchase Order Line Items (EDI 850):		Detail

Most Quick Links display Detail or the numeric quantity associated with the Quick Link.

Clicking on Detail or the number will execute the pre-defined filter and the worksheet results will display.

In this example, there are 3 Ship Schedule Line Items Past Due.

Clicking on the number 3 will display the worksheet.

Firm Order Visibility – Worksheet

The Firm Order Visibility worksheet for “Ship Schedules Line Items Past Due” will display. Per the quantity in the Quick Link, there are 3 results for this example.

F.A.Q. Downloads Dashboard Help										
ORDER MANAGEMENT										
Firm Order Visibility										
Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge PO Collaborate Create ASN Print										
Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - - End Date: 08/05/2005										
Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	B08397	U	49127-77A	28	05/08/13	Original		OPEN	Kansas City	Kansas City
<input type="checkbox"/>	B08461	U	34932-04	99	05/08/13	Original		OPEN	Kansas City	Kansas City
<input type="checkbox"/>	B08463	U	37124-08	6	05/08/13	Original		OPEN	Kansas City	Kansas City

The columns in the worksheet are:

PO or RLS or SA Ref #

PO = Purchase Order

RLS = Release

SA = Scheduling Agreement

Un Ack (Unacknowledged)

H-D Part Number

Quantity

Line Required Date

Ship Date unless issuer is P&A or GM then date is a due date of when the material is to be at the H-D dock.

Purpose: Original or Replacement requirement

Collaboration Status

Status

OPEN – shipment/ASN not sent

SHIPPED – shipment/ASN sent

PARTIAL – shipment/ASN sent but not equal to the order quantity.

Issuer

The plant ordering the material

Ship To

The location at the plant of where the material is to be shipped

Note: The Collaboration Status and Status columns will contain entries when applicable.

Note: The worksheet default sort is the **PO or Release Ref #** column. The arrow indicates the sort order column. The sort order can be changed by clicking on the underlined name in a column heading. An arrow will appear in the new sort order column.

Firm Order Visibility – Acknowledging

F.A.Q. Downloads Dashboard Help

ORDER MANAGEMENT
Firm Order Visibility

Filter 2 Click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Acknowledge
PO Collaborate
Create ASN
Print

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - Start Date: 08/05/2005 - End Date: 08/05/2005

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
1	<input checked="" type="checkbox"/>	U	25700031	28	05/08/13	Original		OPEN	Kansas City	Kansas City
<input checked="" type="checkbox"/>	B08461	U	34932-04	99	05/08/13	Original		OPEN	Kansas City	Kansas City
<input checked="" type="checkbox"/>	B08463	U	37124-08	6	05/08/13	Original		OPEN	Kansas City	Kansas City

Buttons on the Firm Order Visibility Worksheet will be accessible based on the supplier set up.

Example: Suppliers sending ASNs will have the “Create ASN” button activated.

If any orders show the letter U in the Un Ack column, acknowledge the order.

Acknowledge Order:

1. Select each release by clicking in the square to the left of the release. To select all releases, click on the All link in the Select column.
2. Click on the Acknowledge button.

Firm Order Visibility – Accessing Firm Detail

F.A.Q Downloads Dashboard Help

ORDER MANAGEMENT
Firm Order Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - Start Date: 08/05/2005 - End Date: 08/05/2005

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	B08397	U	49127-77A	28	05/08/13	Original		OPEN	Kansas City	Kansas City
<input type="checkbox"/>	B08461	U	34932-04	99	05/08/13	Original		OPEN	Kansas City	Kansas City
<input type="checkbox"/>	B08463	U	37124-08	6	05/08/13	Original		OPEN	Kansas City	Kansas City

To access the Firm Detail window, click on the desired PO/RLS/SA link.

Note: The PO/RLS/SA must be acknowledged in order to see the Firm Detail. If the Un Ack cell is blank, the PO/RLS/SA has been acknowledged.

Firm Order Visibility – Firm Detail

The Firm Detail window displays. This window contains specific details pertaining to the PO or Release Req #.

Click Return to Firm Order Visibility to return to the Firm worksheet.

ORDER MANAGEMENT E.A.Q. Downloads Dashboard Help

Firm Detail

[Return to Firm Order Visibility](#)

Header

Supplier #:	Z9991	Purpose:	Original
Release #:	G70676	Schedule Creation Date:	03/18/06
Schedule Type:	Shipment Based Material Release	Schedule Qty:	Actual Discrete Quantities
Issuer:	Kansas City	Ship To:	Kansas City
Hzn Start Date:	05/03/13	Hz End Date:	05/08/13

Line Items

Select	Line #	H-D Part #	Ship Date	Drw Rev	Quantity	UOM	H-D Po #	Cont Qty	DMy Loc
<input type="checkbox"/>	1	49127-77A	05/08/13	E	28	EA	KD0000000123	28	020190203S

Summary

# of Line Items:	1	Total Qty:	28
------------------	---	------------	----

Firm Detail information which does not display on the worksheet includes:

Drawing Revision Level (Drw Rev)

H-D Purchase Order # (H-D Po#)

Container Quantity (Cont Qty)

Delivery Location (Dlrvy Loc)

Note: Not all entries will be shown for all H-D sites

Note: This screen may look different for Supplier Direct Ship Schedules, and for PAC/GM Purchase Orders.

Firm Order Visibility – Printing

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - - End Date: 08/05/2005

Select (All)	P.O or Release Ref #	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	ASN Status	Issuer	Ship To
<input checked="" type="checkbox"/>	M68943	47287-06	24	08/05/05	Original		Open	KANSAS CITY	KANSAS CITY
<input type="checkbox"/>	M69127	56908-06	30	08/05/05	Original		Open	KANSAS CITY	KANSAS CITY
<input type="checkbox"/>	00469775	56183-00	10	08/05/05	Original		Open	YORK	YORK (MVC)
<input type="checkbox"/>	00469762	54508-00A	720	08/05/05	Original		Open	YORK	YORK (MVC)

Printing the Worksheet

To print the entire worksheet, click the browser **Print** button or (File menu/Print.)

Printing a PO/RLS/SA Ref

1. From the worksheet, check the Select box(es) for the chosen PO/RLS/SA Ref #'s (or All).

2. Click the **Print** button.

3. Click **Print** in the next two windows that display.

Note: When selecting multiple PO/RLS/SA Ref#'s to print together, formatted page breaks are not available.

Header

Supplier #:	Z9991	Purpose:	Original
Release #:	00469764	Schedule Creation Date:	05/16/05
Schedule Type:	orderObj.scheduleType	Schedule Qty:	Actual Discrete Quantities
Issuer:	YORK	Ship To:	YORK (MVC)
Hzn Start Date:	05/17/05	Hzr End Date:	05/17/05

Line Items

Select	Line #	H-D Part #	Ship Date	Drw Rev	Quantity	UOM	H-D Po #	Cont Qty	Divry Loc
<input checked="" type="checkbox"/>	1	54565-97C	08/05/05	0	810	EA	R-0000008356	1	250519308L

Summary

# of Line Items:	1	Total Qty:	810
------------------	---	------------	-----

Print Firm Detail:

1. Click the **Print** button.

2. Click **Print** in the next two windows that display.

Firm Order Visibility – Filter Example

Click the Firm Order Visibility link to access the Filter window.

Note: This method of accessing Firm Order Visibility allows the selection of filters to generate a worksheet.

[F.A.Q](#) [Downloads](#) [Preferences](#) [Help](#)

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility	
Firm Order Visibility	
Purchase Order (EDI 850) Line Items Past Due:	Detail
Ship Schedule (EDI 862) Line Items Past Due:	3
Ship Schedule (EDI 862) Line Items Due Today:	3
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:	Detail
All Open Ship Schedules (EDI 862)	Detail
Open Purchase Order Line Items (EDI 850):	Detail
Advance Ship Notice Visibility	
Fatal Advance Ship Notices (EDI 856):	0
Unshipped (Draft) Advance Ship Notices (EDI 856):	0
Advance Ship Notices (EDI 856) Shipped Today	Detail
Advance Ship Notices (EDI 856) with Error status	Detail
Collaboration Visibility	
Purchase Order Collaboration Review / Approval:	0
Test User	
Plan Visibility (create new)	
Firm Order Visibility (create new)	
Ship to KC Tomorrow	(edit) / (remove)

Firm Order Visibility – Creating a Filter - Supplier ID

The Supplier ID and Name display in the Firm Order Visibility window.

ORDER MANAGEMENT
Firm Order Visibility

Filter **▼** Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID:	Z9991	Supplier Name:	SVC - OE - PA SUPPLIER	Line Status:	All
Issuer:	All BUELL BRAZIL POWERTRAIN (REMAN) POWERTRAIN (POWDER COAT)	Ship To:	All YORK OTHER CALIBRE JUNEAU P&A(A-1 CREATIVE PKG)	Acknowledge Status:	All
H-D Part #:		Buyer:	All TREVOR BACH TREVOR BACH OPEN SELINA MINDIOLA	Purpose:	All
PO #:		Release #:		Order Type Desc:	All
Display:	Line Level	Req Date Start:	mm/dd/yyyy	Req Date End:	mm/dd/yyyy

Save Filter As: Save GO

Note: To return to the Dashboard, click the Dashboard link.

Attention:
Multiple Supplier ID's (Parent Supplier Setups) on H-DSN

Filter **▼** Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: **Z9993 - SVC - GM SUPPLIER**

Issuer: **BRAZIL**

Ship To: **All**

A single “child” may be selected from the Supplier ID drop-down menu.

Firm Order Visibility - Creating a Filter – Filter Options

Filter options:

- **Issuer**
- **H-D Part #**
 - If multiple parts are entered, use a comma to separate them.
 - A % may be used in the H-D Part # filter option as a wildcard. The % may only be used at the end of a partial part number.
- **PO #**
- **Display**
 - Line Level: (default) Displays firm orders at the individual line level of the Ship Schedule or Purchase Order.
 - PO Level: Displays the header level of a particular Purchase Order or Release.
- **Ship To**
- **Buyer**
- **Release #:** Enter either a release or scheduling agreement number.

The screenshot shows the 'Firm Order Visibility' filter creation interface. It features a grid of filter options with various dropdown menus and text input fields. A calendar popup is visible for the 'Req Date Start' field, showing the month of August 2006. The interface includes a 'Save Filter As:' field and several action buttons at the bottom: 'Save', 'Acknowledge', 'PO Collaborate', and 'Create ASN'. A 'GO' button is also present on the right side of the filter grid.

• Req. Date Start and Req. Date End:

The dates can be selected from the popup calendar.

• **Line Status** – If selecting Cancelled, please note that only OE cancelled orders will display.

• Acknowledge Status

- Acknowledged as of: requires a date entry
- All = All acknowledged
- None = Not acknowledged

• Purpose

- All
- Replacement
- Original

• Order Type Desc.

Firm Order Visibility - Creating a Filter

One or more filter options may be selected. Within a filter option window, one or multiple criteria may be selected. Some Filter options default to “All”.

To select multiple criteria:

1. Select one menu option.
2. Hold **CTRL** and select additional menu options.

[Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT
Firm Order Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: Z9991	Supplier Name: SVC - OE - PA SUPPLIER	Line Status: All Cancelled Draft Open Partial	
Issuer: All Buell Brazil Capitol Drive - Remfg Capitol Drive - Powder Coat	Ship To: All York Other - Special Instructions Calibre A-1 Creative Pkg	Acknowledge Status: None Acknowledged as of: All None	
H-D Part #: <input type="text"/>	Buyer: All AMBER SLACK - 201 AMY COHICK - 43 AMY JACKOWSKI - 203 ANGELA CHAPMAN - 56	Purpose: All	
PO #: <input type="text"/>	Release #: <input type="text"/>	Order Type Desc: All	
Display: Line Level	Req Date Start: mm/dd/yyyy	Req Date End: mm/dd/yyyy	

Save Filter As:
Save
GO

Acknowledge PO Collaborate Create ASN Print

Note: The first letter of a known menu option may be entered to move to a specific criteria in a drop-down list

Firm Order Visibility - Example

Filter Options:

- Issuer: All (default)
- H-D Part #: No entry
- PO #: No Entry
- Display: Line Level (default)
- Ship To: Kansas City
- Planner Name: All
- Release #: No Entry
- Req. Date Start: "Tomorrow" 08/05/2005 -- Selected from the popup calendar
- Req. Date End: "Tomorrow" 08/05/2005 -- Selected from the popup calendar
- Line Status: All (default)
- Acknowledge Status: All (default)
- Purpose: All (default)
- Order Type Desc: All (default)

[Downloads](#) [Dashboard](#) [Help](#)

ORDER MANAGEMENT
Firm Order Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: 29991	Supplier Name: SVC - OE - PA SUPPLIER	Line Status: All	
Issuer: General Merchandise Europe Kansas City Kansas City Powertrain Parts & Accessories	Ship To: All York Other - Special Instructions Calibre A-1 Creative Pkg	Acknowledge Status: All	
H-D Part #: <input type="text"/>	Buyer: All AMBER SLACK - 201 AMY COHICK - 43 AMY JACKOWSKI - 203 ANGELA CHAPMAN - 56	Purpose: All	
PO #: <input type="text"/>	Release #: <input type="text"/>	Order Type Desc: All	
Display: Line Level	Req Date Start: 08/05/2005	Req Date End: 08/05/2005	

Save Filter As:

When all options are selected, click the **GO** button to execute the filter.

Firm Order Visibility – Example Worksheet

The worksheet displays as defined by the Firm Visibility filters.

Filters are designed to automatically collapse when executed. A filter can be opened by clicking on the Filter Triangle.

The selected filter options are listed.

F.A.Q. Downloads Dashboard Help

ORDER MANAGEMENT
Firm Order Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Acknowledge Create ASN Print

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - Issuer: Kansas City - Start Date: 08/05/2005 - End Date: 08/05/2005

Select (All)	P.O or Release Ref #	H-D Part #	Qty	Line Req. Date	Purpose	Contab Status	Status	Issuer	Ship To
<input checked="" type="checkbox"/>	M69065	54534-06	112	08/05/05	Original		Open	Kansas City	Kansas City
<input checked="" type="checkbox"/>	M68880	45947-06	83	08/05/05	Original		Open	Kansas City	Kansas City
<input checked="" type="checkbox"/>	M68883	45948-06	83	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69060	54512-06	112	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M68943	47287-06	24	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69070	54743-06	20	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69123	56907-06	30	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69126	56908-06	30	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69117	56849-06	30	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69127	56908-06	30	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M69114	56848-06	30	08/05/05	Original		Open	Kansas City	Kansas City
<input type="checkbox"/>	M68882	45947-06	83	08/05/05	Original		Open	Kansas City	Kansas City

Printing PO or Release Ref #:

1. Select one, multiple, or All using the Select column.
2. Click the **Print** button.
3. Click **Print** in the next two windows that display.

Firm Order Visibility – Saving a Filter

The filter options display after the Filter Triangle is clicked.

Note: The worksheet still displays below the filter window.

Commonly used filters may be saved.

1. Enter a name for the filter in the **Save Filter As:** field.
- Important Note:** Filter names can have no special characters.
- Example:
Ship to KC Tomorrow
2. Click the **Save** button.

Firm Order Visibility

Filter ▼ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Supplier ID: Z9991	Supplier Name: SVC - OE - PA SUPPLIER	Line Status: All	
Issuer: BUELL	Ship To: CVO	Acknowledge Status: All	
	KANSAS CITY (MVC-MRO)	Purpose: All	
	KANSAS CITY POWERTRAIN	Order Type Desc: All	
	KANSAS CITY	Req Date Start: 08/05/2005	Req Date End: 08/05/2005
H-D Part #:	Buyer: TREVOR BACH	<input type="button" value="Save"/> <input type="button" value="GO"/>	
PO #:	Release #:	<input type="button" value="Print"/>	
Display: Line Level	Req Date Start: 08/05/2005		
Save Filter As: Ship to KC Tomorrow			

Filter: Supplier ID: Z9991 - Supplier Name: SVC - OE - PA SUPPLIER - Ship To: KANSAS CITY - Start Date: 08/05/2005 - End Date: 08/05/2005

Select	P.O. or Release	H-D Part #	Qty	Line Req. Date	Purpose	Collap ^s Status	Status	Issuer	Ship To
(All)	Ref #								
<input type="checkbox"/>	M68943	47287-06	24	08/05/05	Original		Open	KANSAS CITY	KANSAS CITY

Firm Order Visibility – Saving a Filter

The Order Dashboard displays.

ORDER MANAGEMENT
Order Dashboard

SVC - OE - PA SUPPLIER Z9991

Plan Visibility

Firm Order Visibility

Purchase Order (EDI 850) Line Items Past Due:

Ship Schedule (EDI 862) Line Items Past Due:

Ship Schedule (EDI 862) Line Items Due Today:

Firm Order Line Items (EDI 850 + 862) Acknowledged Today:

All Open Ship Schedules (EDI 862) [Detail](#)

Open Purchase Order Line Items (EDI 850): [Detail](#)

Advance Ship Notice Visibility

Fatal Advance Ship Notices (EDI 856): 0

Unshipped (Draft) Advance Ship Notices (EDI 856): 0

Advance Ship Notices (EDI 856) Shipped Today [Detail](#)

Advance Ship Notices (EDI 856) with Error status [Detail](#)

Collaboration Visibility

Purchase Order Collaboration Review / Approval: 0

Test User

Plan Visibility [\(create new\)](#)

Firm Order Visibility [\(create new\)](#)

[Ship to KC Tomorrow](#)

[\(edit\) / \(remove\)](#)

A different method to create a Firm Order Visibility filter is to click on the Firm Order Visibility [\(create new\)](#) link.

To edit a filter, click the [\(edit\)](#) link. This opens the filter window so changes may be made.

To delete a filter, click the [\(remove\)](#) link.

The saved filter displays in the Individual User section.

To execute the saved filter, click on the filter name link.
Example: [Ship to KC Tomorrow](#)

**For Suppliers Supporting Bawal
and York plants
Interpreting Firm Visibility**

Interpreting Firm Visibility for Bawal and York Suppliers

This section provides examples of how to interpret orders from the Bawal and York plants in Firm Visibility after each SAP update. The examples are based upon SAP updating Firm Visibility once week on Monday.

In this section, there will be references to ASNs. For additional information about ASNs, please reference the Order Management ASN User Guide.

Bawal and York Suppliers: Example 1

Example 1 will show how to identify:

- Changes in order quantity
- Cancelled orders
- New orders

On Monday, 4/29/13, SAP updated Firm Visibility with 15 open ship dates and quantities within the 20 day horizon.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge PO Collaborate Create ASN Print										
Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000958 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000958	U	49194-09A	36	05/02/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	144	05/03/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	180	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	72	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	180	05/08/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	180	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	324	05/10/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	108	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	144	05/14/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	0	05/15/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	252	05/16/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	504	05/17/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	108	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	72	05/21/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	216	05/22/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 1

On 4/30/13, the supplier selected these releases and created ASNs.

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000958	U	49194-09A	36	05/02/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	144	05/03/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

After the ASN was sent, the release status updated to **PARTIAL**.

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000958		49194-09A	36	05/02/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	144	05/03/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 1

On Friday, 5/3/13, Firm Visibility reflected that two of the orders were shipped as the release has a status of PARTIAL.

It is recommended that this view be printed so that it can be referenced again after the Firm Visibility update. If this view is not printed, the supplier will not be able to identify changes.

ORDER MANAGEMENT
Firm Order Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Acknowledge PO Collaborate Create ASN Print

Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000958 - Start Date: 01/30/2013 - End Date: 01/30/2014

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000958		49194-09A	36	05/02/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	144	05/03/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	180	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	72	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	180	05/08/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	180	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	324	05/10/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	108	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	144	05/14/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	0	05/15/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	252	05/16/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	504	05/17/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	108	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	72	05/21/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958		49194-09A	216	05/22/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 1

On Monday, 5/6/13, SAP updated Firm Visibility with 11 open ship dates and quantities within the 20 day horizon.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge PO Collaborate Create ASN Print										
Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000958 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000958	U	49194-09A	288	05/10/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	72	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	144	05/14/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	252	05/16/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	504	05/17/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	72	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	72	05/21/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	180	05/22/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	36	05/23/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	108	05/24/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000958	U	49194-09A	144	05/28/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 1

To identify new orders, cancelled orders, and changes to the order quantity, a line by line comparison between Firm Visibility's display on Friday, 5/3/13 and Monday, 5/6/13 must be made. Differences are circled in green.

5/3/13 Firm Visibility Display

ORDER MANAGEMENT
Firm Order Visibility

Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 550000958 - Start Date: 01/30/2013 - End Date: 01/30/2014

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	550000958		49194-09A	36	05/02/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	144	05/03/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	180	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	72	05/07/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	180	05/08/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	180	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	324	05/10/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	108	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	144	05/14/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	0	05/15/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	252	05/16/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	504	05/17/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	108	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	72	05/21/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958		49194-09A	216	05/22/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Order cancelled on 5/6/13 update.

5/6/13 Firm Visibility Display.

ORDER MANAGEMENT
Firm Order Visibility

Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 550000958 - Start Date: 01/30/2013 - End Date: 01/30/2014

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	550000958	U	49194-09A	288	05/10/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	72	05/13/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	144	05/14/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	252	05/16/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	504	05/17/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	72	05/20/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	72	05/21/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	180	05/22/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	36	05/23/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	108	05/24/13	Original			YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	550000958	U	49194-09A	144	05/28/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Qty decrease

Qty decrease

Qty decrease

Qty decrease

New orders

Bawal and York Suppliers: Example 1

Below are the identified differences:

<u>5/3/13</u>			<u>5/6/13</u>		
5/2/13	36	Shipment Sent	5/2/13	36	Shipment Received, no longer listed
5/3/13	144	Shipment Sent	5/3/13	144	Shipment Received, no longer listed
5/6/13	180		5/6/13	180	Cancelled, no longer listed
5/7/13	72		5/7/13	72	Cancelled, no longer listed
5/8/13	180		5/8/13	180	Cancelled, no longer listed
5/9/13	180		5/9/13	180	Cancelled, no longer listed
5/10/13	324		5/10/13	288	Quantity change
5/13/13	108		5/13/13	72	Quantity change
5/14/13	144		5/14/13	144	No changes to order
5/16/13	252		5/16/13	252	No changes to order
5/17/13	504		5/17/13	504	No changes to order
5/20/13	108		5/20/13	72	Quantity change
5/21/13	72		5/21/13	72	No changes to order
5/22/13	216		5/22/13	180	Quantity change
			5/23/13	36	New order
			5/24/13	108	New order
			5/28/13	144	New order

Bawal and York Suppliers: Example 2

Example 2 will show how to identify:

- Repeat order
- New orders

On Monday, 4/22/13, SAP updated Firm Visibility with 4 open ship dates and quantities within the 20 day horizon.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge		PO Collaborate		Create ASN		Print				
Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All: - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000958 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377	U	11100069	500	04/23/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	04/25/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 2

On 4/25/13, the supplier selected the releases and created ASNs.

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377		11100069	500	04/23/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	04/25/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

After the ASN was sent, the release status updated to **SHIPPED**.

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377		11100069	500	04/23/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	04/25/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 2

On Friday, 4/26/13, Firm Visibility reflected that two of the orders were shipped as the release has a status of SHIPPED.

It is recommended that this view be printed so that it can be referenced again after the Firm Visibility update. If this view is not printed, the supplier will not be able to identify changes.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge PO Collaborate Create ASN Print										
Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000958 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377		11100069	500	04/23/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	04/25/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 2

On Monday, 4/29/13, SAP updated Firm Visibility with 4 open ship dates and quantities within the 20 day horizon.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge PO Collaborate Create ASN Print										
Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All: - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000958 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377	U	11100069	500	04/25/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	0	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 2

To identify new orders, repeat orders, and changes in order quantity, a line by line comparison between Firm Visibility's display on Friday, 4/26/13 and Monday, 4/29/13 must be made. Differences are circled in green.

Friday, 4/26/13

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377		11100069	500	04/23/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	04/25/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Monday, 4/30/13

Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377	U	11100069	500	04/25/13	Original		Repeat order	PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	0	05/07/13	Original		Qty cancelled	PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377	U	11100069	500	05/20/13	Original		New order	PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 2

Below are the identified differences:

4/26/13

4/23/13 500 Shipment Sent
 4/25/13 500 Shipment Sent
 5/7/13 500
 5/9/13 500

4/29/13

4/23/13 500 Shipment Received, no longer listed
4/25/13 500 Shipment Received, but still listed, Repeat order
 5/7/13 500 Same order
 5/9/13 500 Same order
5/20/13 500 New order

The reason that the **4/25/13 quantity of 500 pieces** is still listed on the 4/29/13 update is because SAP reflected the order as OPEN. The order is OPEN because the material was not received into inventory.

Since this shipment was already shipped, it should not be shipped again. The user confirmed that the shipment was sent by referencing the Firm Visibility view on Friday, 4/26/13.

4/26/13 View of Firm Visibility

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500006377		11100069	500	04/23/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	04/25/13	Original		SHIPPED	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	05/07/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500006377		11100069	500	05/09/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 2

If the supplier were to ship again the 4/25/13 quantity of 500 order, the receipt of the shipment will be posted against the next order open in SAP. When SAP updates Firm Visibility the next time (Monday, 5/6/13), there will be a decrease in one of the order's quantity to account for the over-shipment.

Bawal and York Suppliers: Example 3

Example 3 will show how to identify:

- An order that dropped in between updates
- Changed order quantities
- New orders

On Monday, 4/29/13, SAP updated Firm Visibility with 5 open ship dates and quantities within the 20 day horizon.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge PO Collaborate Create ASN Print										
Filter: Supplier ID: 123456 - Supplier Name: SUPPLIER ABC (123456) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000960 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000960	U	33525-07	600	04/29/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	100	04/29/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	600	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	700	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	300	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 3

On 4/29/13, the supplier selected these releases and created ASNs.

<input type="checkbox"/>	5500000960		33525-07	600	04/29/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	100	04/29/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

After the ASN was sent, the release **status** updated to **PARTIAL**.

<input type="checkbox"/>	5500000960		33525-07	600	04/29/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	100	04/29/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 3

On Friday, 5/3/13, Firm Visibility reflected two releases were shipped as the release has a status of PARTIAL.

It is recommended that this view be printed so that it can be referenced again after the Firm Visibility update. If this view is not printed, the supplier will not be able to identify changes.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge Print										
Filter: Supplier ID: 206816 - Supplier Name: LEONHARDT MFG. CO. INC. (206816) - Acknowledge Status: All: - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000960 - Start Date: 01/30/2013 - End Date: 01/30/2014										
Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000960		33525-07	600	04/29/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	100	04/29/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	600	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	700	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	300	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 3

On Monday, 5/6/13, SAP updated Firm Visibility with 5 open ship dates and quantities within the 20 day horizon.

ORDER MANAGEMENT										
Firm Order Visibility										
Filter Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.										
Acknowledge Print										
Filter: Supplier ID: 206816 - Supplier Name: LEONHARDT MFG. CO. INC. (206816) - H-D Part #: 33525-07 - Acknowledge Status: All - Start Date: 02/06/2013 - End Date: 02/06/2014										
Select (All)	PO or RLS or SA Ref #	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000960	U	33525-07	144	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	600	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	600	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	900	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	400	05/27/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 3

To identify new orders and changed order quantities, a line by line comparison between Firm Visibility's display on Friday, 5/3/13 and Monday, 5/6/13 must be made. Differences are circled in green.

Friday, 5/3/13

ORDER MANAGEMENT
Firm Order Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Acknowledge
Print

Filter: Supplier ID: 206816 - Supplier Name: LEONHARDT MFG. CO. INC. (206816) - Acknowledge Status: All - Issuer: YORK MAIN PLANT (NEW FACTORY) - Release #: 5500000960 - Start Date: 01/30/2013 - End Date: 01/30/2014

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000960		33525-07	600	04/29/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	100	04/29/13	Original		PARTIAL	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	600	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	700	05/13/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960		33525-07	300	05/20/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC

Friday, 5/3/13

ORDER MANAGEMENT
Firm Order Visibility

Filter ▶ Ctrl + click for multiple selections. A wildcard of % may be used with the H-D Part # filter.

Acknowledge
Print

Filter: Supplier ID: 206816 - Supplier Name: LEONHARDT MFG. CO. INC. (206816) - H-D Part #: 33525-07 - Acknowledge Status: All - Start Date: 02/06/2013 - End Date: 02/06/2014

Select (All)	PO or RLS or SA Ref # ▲	Un Ack	H-D Part #	Qty	Line Req. Date	Purpose	Collab Status	Status	Issuer	Ship To
<input type="checkbox"/>	5500000960	U	33525-07	144	05/06/13	Original		New order	PLANT (NEW RY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	600	05/06/13	Original		OPEN	YORK MAIN PLANT (NEW FACTORY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	600	05/13/13	Original		Qty decrease	PLANT (NEW RY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	900	05/20/13	Original		Qty decrease	PLANT (NEW RY)	H-D SYN MAIN BLDG, MVC
<input type="checkbox"/>	5500000960	U	33525-07	400	05/27/13	Original		New order	PLANT (NEW RY)	H-D SYN MAIN BLDG, MVC

Bawal and York Suppliers: Example 3

Below are the identified differences:

<u>5/3/13</u>			<u>5/6/13</u>		
4/29/13	600	Shipment Sent	4/29/13	600	Shipment Received, no longer listed
4/29/13	100	Shipment Sent	4/29/13	100	Shipment Received, no longer listed
			5/6/13	144	Order that dropped in between updates
5/6/13	600		5/6/13	600	Same order
5/13/13	700		5/13/13	600	Quantity change
5/20/13	300		5/20/13	900	Quantity change

An order that **drops in** between updates will only be seen on the current update and will have an immediate ship date. In this example, the drop in order is only seen in Firm Visibility on Monday, 5/6/13 and has a ship date of 5/6/13.

A **drop-in order** should be sent immediately.

Downloads

Downloads (Exports)

Downloads (Exporting) allows Planning Schedule, P&A/GM Purchase Order, and Ship Schedule data to be exported into Excel.

F.A.Q	Downloads	Preferences	Help
ORDER MANAGEMENT			
Order Dashboard			
SVC - OE - PA SUPPLIER Z9991			
Plan Visibility			
Firm Order Visibility			
Purchase Order (EDI 850) Line Items Past Due:		Detail	
Ship Schedule (EDI 862) Line Items Past Due:		2	
Ship Schedule (EDI 862) Line Items Due Today:		12	
Firm Order Line Items (EDI 850 + 862) Acknowledged Today:		Detail	
All Open Ship Schedules (EDI 862)		Detail	
Open Purchase Order Line Items (EDI 850):		Detail	
Advance Ship Notice Visibility			
Fatal Advance Ship Notices (EDI 856):		0	
Unshipped (Draft) Advance Ship Notices (EDI 856):		0	
Advance Ship Notices (EDI 856) Shipped Today		Detail	
Advance Ship Notices (EDI 856) with Error status		Detail	
Collaboration Visibility			
Purchase Order Collaboration Review / Approval:		0	
Test User			
Plan Visibility (create new)			
Firm Order Visibility (create new)			
Ship to KC Tomorrow		(edit) / (remove)	

To perform a download, click the Downloads link.

Downloads (Exports)

The Download window displays.

Planning Schedule data is available in CSV (Comma Separated Value) and XML (Extensible Markup Language) file format.

The CSV file is updated daily and is an accumulation for all sites and all parts.

P&A/GM Purchase Order data is available in XML file format. A data range must be provided; a part number is optional.

Ship Schedule data is available in XML file format. A data range must be provided; a part number is optional.

The screenshot shows a web browser window titled "Downloads! - Microsoft Internet Explorer". At the top right is a "Close Window" link. Below the title bar is a "Supplier ID:" label with a dropdown menu showing "Z9991".

The first section is titled "Planning Schedules (EDI 830)". It contains a red text description: "Planning Schedule data is available in a CSV and XML file format. This file is updated daily and is an accumulation of Planning Schedules for all sites and all parts as they are transmitted throughout the week. The files are cleared every Sunday to begin a new week." Below this is a dropdown menu set to "XML" and a "Get" button.

The second section is titled "P&A / GM Purchase Order(s) (EDI 850)". It contains a red text description: "Purchase Order data is available in an XML format. You must provide a date range and optionally a part number to retrieve your open Purchase Order data." Below this are three input fields: "H-D Part #:" (empty), "Need Date Start:" (with a date picker set to "mm/dd/yyyy"), and "Need Date End:" (with a date picker set to "mm/dd/yyyy"). A "Get" button is below these fields.

The third section is titled "Ship Schedule(s) (EDI 862)". It contains a red text description: "Ship Schedule data is available in an XML format. You must provide a date range and optionally a part number to retrieve your open Ship Schedule data." Below this are three input fields: "H-D Part #:" (empty), "Ship Date Start:" (with a date picker set to "mm/dd/yyyy"), and "Ship Date End:" (with a date picker set to "mm/dd/yyyy"). A "Get" button is below these fields.

Note: For P&A/GM Purchase Order and Ship Schedule, refer to the XML Planning Schedule instructions.

Downloads (Exports) – Example: CSV Planning Schedule

For a Planning Schedule download:

1. Select the file format from the menu.
 - CSV
 - XML

Example: CSV

Note: An XML example follows the CSV example.

2. Click the **Get** button.

Downloads! - Microsoft Internet Explorer

Close Window

Supplier ID: Z9991

Planning Schedules (EDI 830)

Planning Schedule data is available in a CSV and XML file format. This file is updated daily and is an accumulation of Planning Schedules for all sites and all parts as they are transmitted throughout the week. The files are cleared every Sunday to begin a new week.

CSV

Get

To obtain column headers for the Planning Schedule (EDI 830) CSV export file, click [HERE](#) to get the header file. Copy the first row of the header file and paste at the top of the exported CSV file.

P&A / GM Purchase Order(s) (EDI 850)

Purchase Order data is available in an XML format. You must provide a date range and optionally a part number to retrieve your open Purchase Order data.

H-D Part #:

Need Date Start: mm/dd/yyyy

Need Date End: mm/dd/yyyy

Get

Ship Schedule(s) (EDI 862)

Ship Schedule data is available in an XML format. You must provide a date range and optionally a part number to retrieve your open Ship Schedule data.

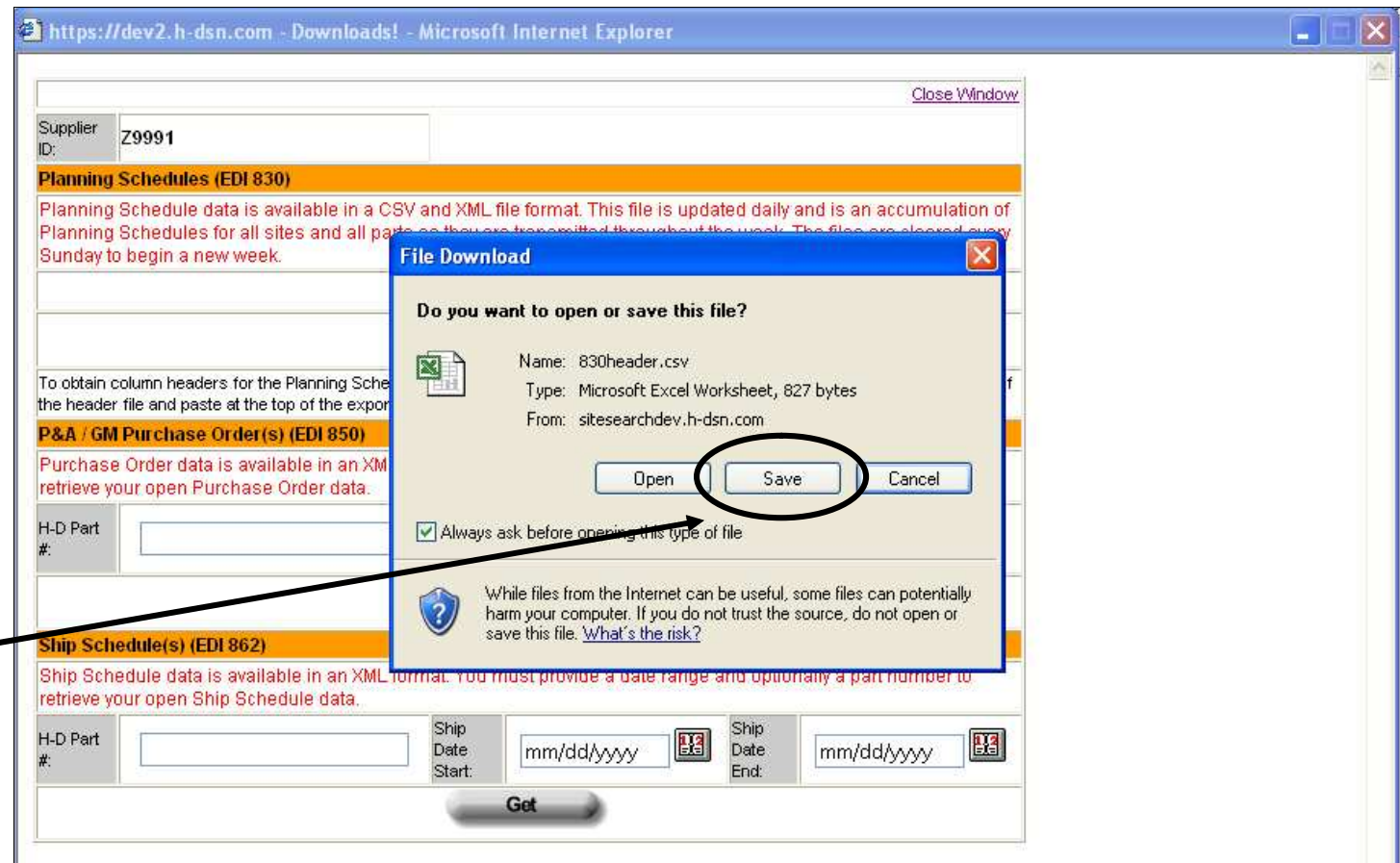
H-D Part #:

Ship Date Start: mm/dd/yyyy

Ship Date End: mm/dd/yyyy

Get

Downloads (Exports) – Example: CSV Planning Schedule



In the File Download window, click the **Save** button and save to your computer.

Using Excel, open the file from the saved location.

Downloads (Exports) – Example: CSV Planning Schedule

The CSV results display in Excel. The file includes all H-D sites and all part numbers. No column headings are shown; however, the headings can be copied into the file.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	26543-05K	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
2	29771-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
3	29776-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
4	29827-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
5	43309-01	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
6	43316-01	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
7	44477-99	Z9991	KANSAS C	270	513	0	5/30/2005	N/A	5/31/2005	27	6/1/2005	27	6/2/2005	27	6/3/2005
8	45622-02	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
9	45623-02	Z9991	KANSAS C	90	171	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
10	46336-05	Z9991	KANSAS C	1448	4792	0	5/30/2005	N/A	5/31/2005	18	6/1/2005	18	6/2/2005	18	6/3/2005
11	46337-05	Z9991	KANSAS C	1358	4621	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
12	48369-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
13	56742-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
14	56746-05	Z9991	KANSAS C	180	342	0	5/30/2005	N/A	5/31/2005	18	6/1/2005	18	6/2/2005	18	6/3/2005
15	56747-05	Z9991	KANSAS C	180	342	0	5/30/2005	N/A	5/31/2005	18	6/1/2005	18	6/2/2005	18	6/3/2005
16	66337-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
17	66338-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
18	67925-04	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
19	68444-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
20	69242-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
21	69243-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
22	69266-05	Z9991	KANSAS C	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
23	94427-02	Z9991	KANSAS C	1448	4792	0	5/30/2005	N/A	5/31/2005	18	6/1/2005	18	6/2/2005	18	6/3/2005
24	94429-02	Z9991	KANSAS C	2896	9584	0	5/30/2005	N/A	5/31/2005	36	6/1/2005	36	6/2/2005	36	6/3/2005
25	56848-06	Z9991	KANSAS C	694	2285	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
26	56849-06	Z9991	KANSAS C	694	2285	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
27	56907-06	Z9991	KANSAS C	694	2285	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
28	56908-06	Z9991	KANSAS C	694	2285	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
29	36964-67	Z9991	TOMAHAV	0	89	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
30	57050-03	Z9991	TOMAHAV	186	216	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
31	90052-03	Z9991	TOMAHAV	165	190	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
32	90749-05	Z9991	TOMAHAV	20	24	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
33	91170-01	Z9991	TOMAHAV	308	368	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
34	91457-00B	Z9991	TOMAHAV	296	358	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005
35	67651-04	Z9991	TOMAHAV	100	100	0	5/30/2005	N/A	5/31/2005	N/A	6/1/2005	N/A	6/2/2005	N/A	6/3/2005

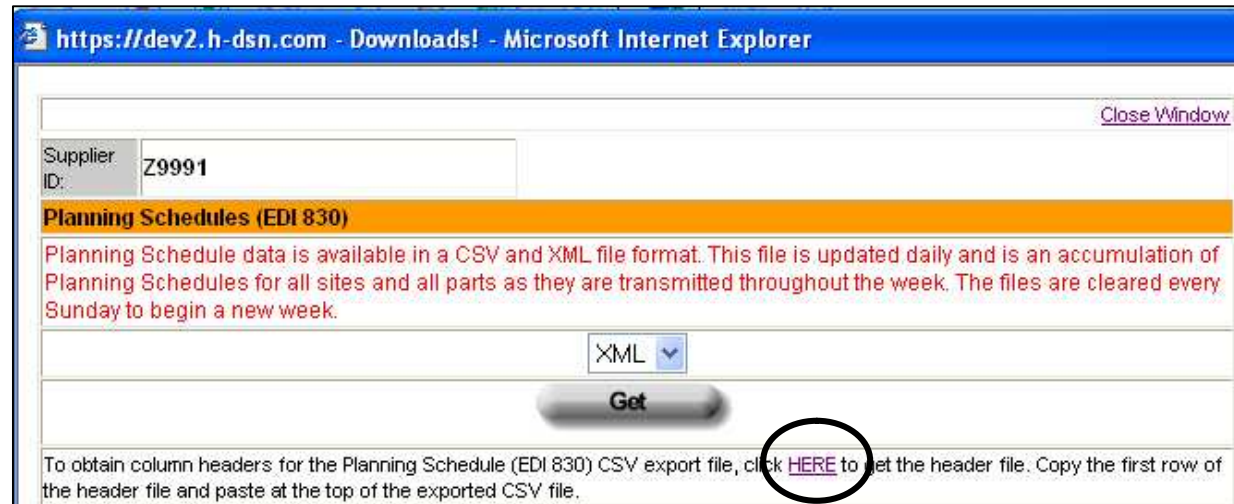
Downloads (Exports) – CSV Column Headings

To copy column headings:

1. Click on the HERE link in the Download window.
2. When the File Download window displays, click on Open.

Result: A file displaying the column headings displays.

3. Select the headings, right click, and select Copy.
4. Switch to the file exported into Excel.
5. Click on Row 1 and Paste.



	A	B	C	D	E	F	G	H	I	J	D
1	H-D Part #	Supplier IC	Issuer	16 Week	52 Week	Past Due	Day 1	Qty	Day 2	Qty	D
2											
3											
4											

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	H-D Part #	Supplier IC	Issuer	16 Week	52 Week	Past Due	Day 1	Qty	Day 2	Qty	Day 3	Qty	Day 4	Qty	Day 5
2	29771-05	Z9991	KANSAS	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
3	29776-05	Z9991	KANSAS	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
4	29827-05	Z9991	KANSAS	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
5	43309-01	Z9991	KANSAS	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
6	43316-01	Z9991	KANSAS	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005
7	44477-99	Z9991	KANSAS	270	513	0	5/30/2005	N/A	5/31/2005	27	6/1/2005	27	6/2/2005	27	6/3/2005
8	45622-02	Z9991	KANSAS	724	2396	0	5/30/2005	N/A	5/31/2005	9	6/1/2005	9	6/2/2005	9	6/3/2005

Downloads (Exports) – Example: XML Planning Schedule

For a Planning Schedule download:

1. Select the file format from the menu.
 - CSV
 - XML

Example: XML

2. Click the **Get** button.

Supplier ID: Z9991

Planning Schedules (EDI 830)

Planning Schedule data is available in a CSV and XML file format. This file is updated daily and is an accumulation of Planning Schedules for all sites and all parts as they are transmitted throughout the week. The files are cleared every Sunday to begin a new week.

XML

Get

To obtain column headers for the Planning Schedule (EDI 830) CSV export file, click [HERE](#) to get the header file. Copy the first row of the header file and paste at the top of the exported CSV file.

P&A / GM Purchase Order(s) (EDI 850)

Purchase Order data is available in an XML format. You must provide a date range and optionally a part number to retrieve your open Purchase Order data.

H-D Part #: Need Date Start: mm/dd/yyyy Need Date End: mm/dd/yyyy

Get

Ship Schedule(s) (EDI 862)

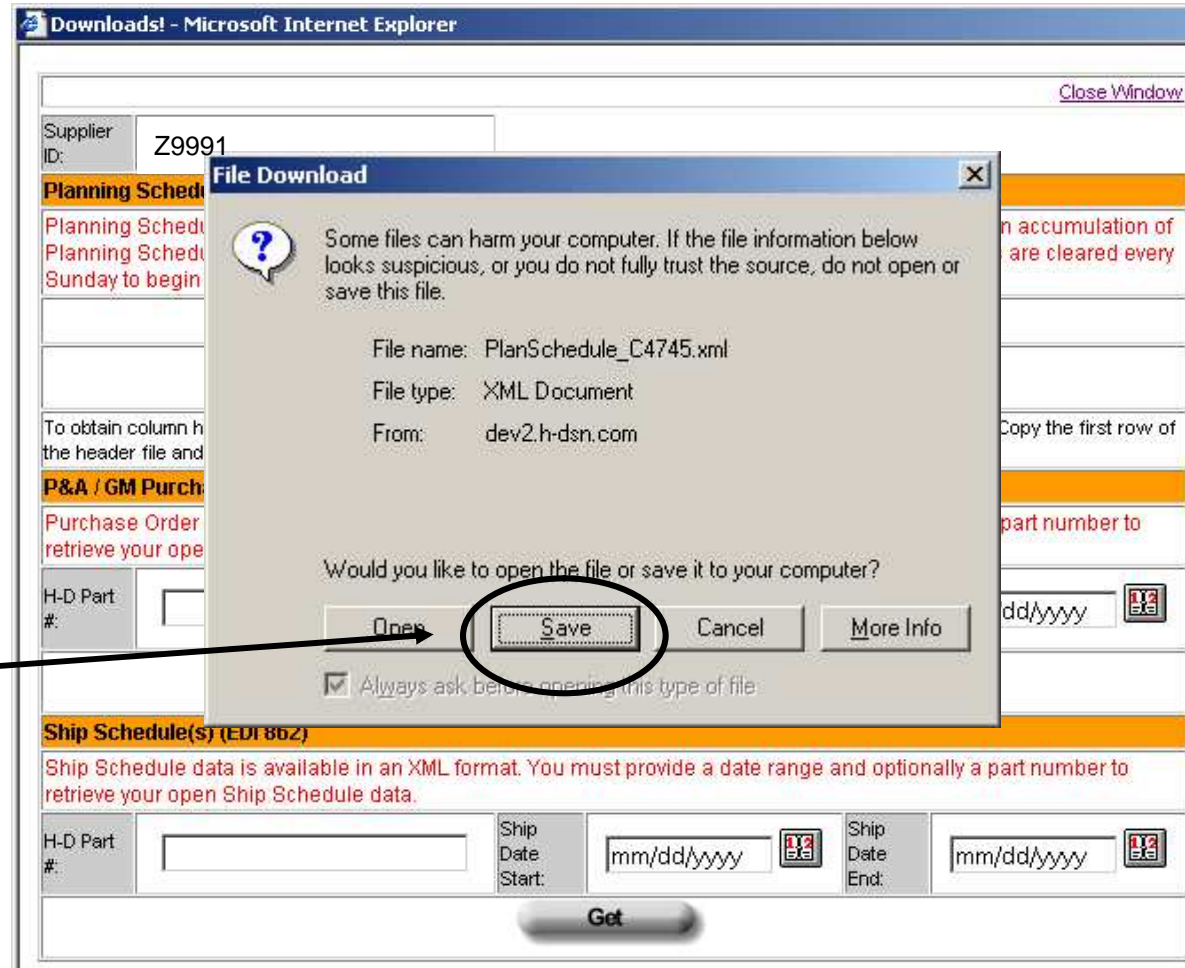
Ship Schedule data is available in an XML format. You must provide a date range and optionally a part number to retrieve your open Ship Schedule data.

H-D Part #: Ship Date Start: mm/dd/yyyy Ship Date End: mm/dd/yyyy

Get

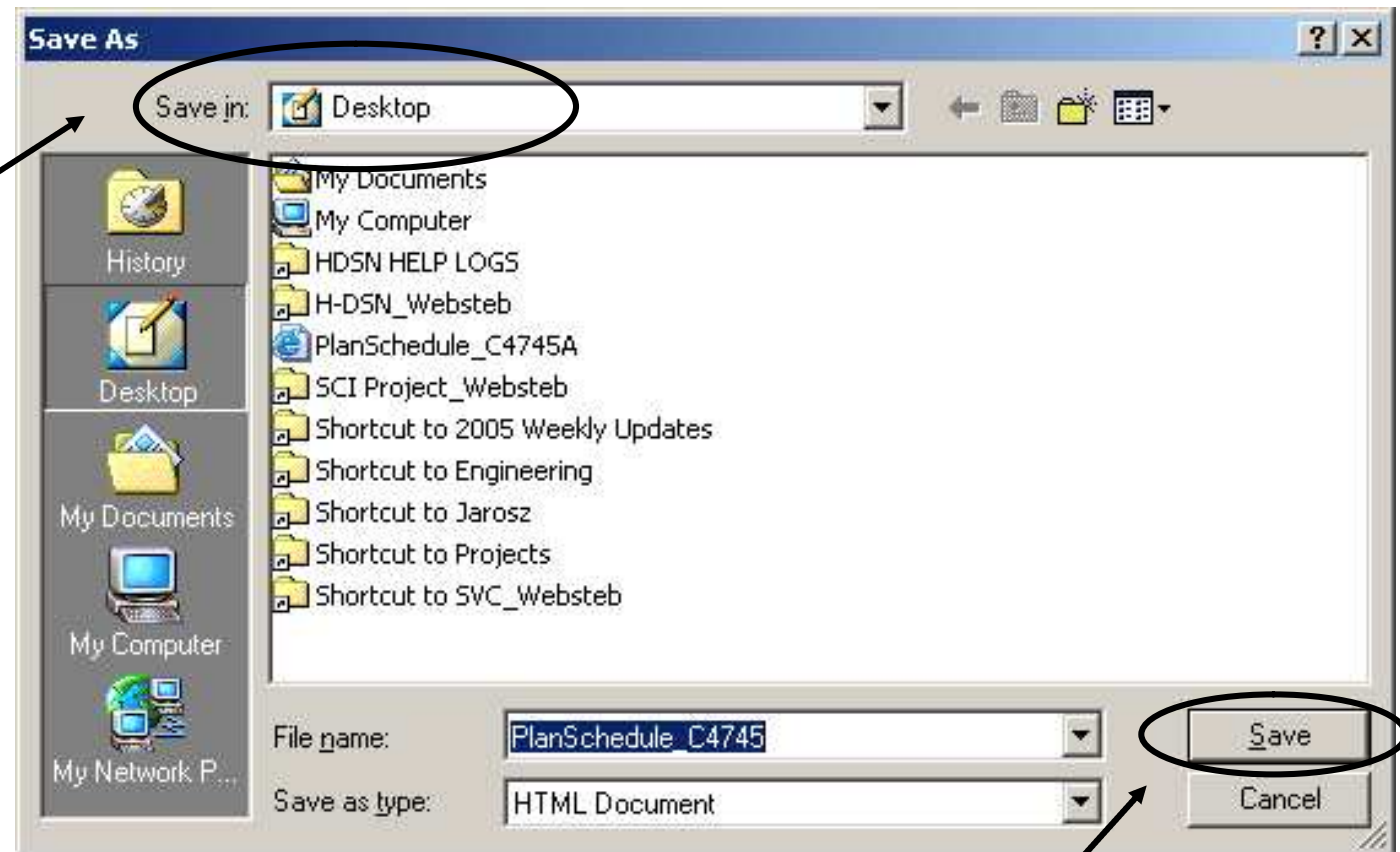
Downloads (Exports) – Example: XML Planning Schedule

In the File Download window, click the **Save** button.



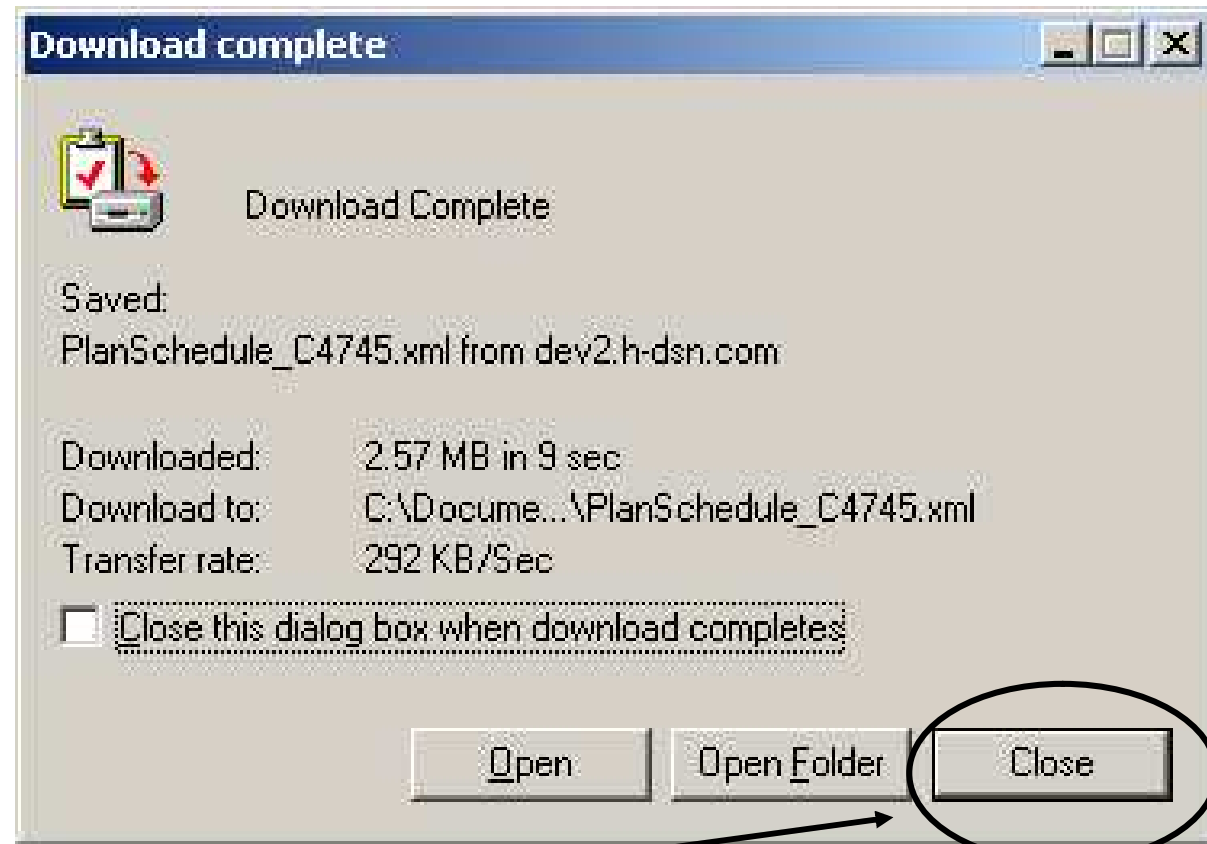
Downloads (Exports) – Example: XML Planning Schedule

Select the location to which the file should be saved in the **Save in:** field.



Click the **Save** button.

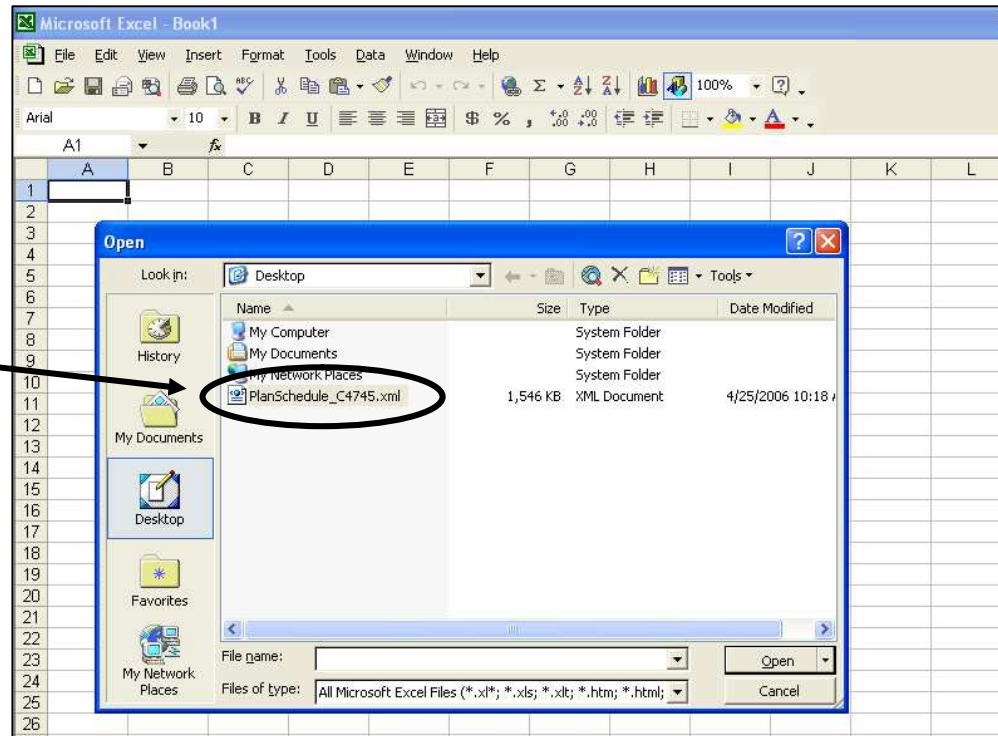
Downloads (Exports) – Example: XML Planning Schedule



In the Download complete window, click the **Close** button.

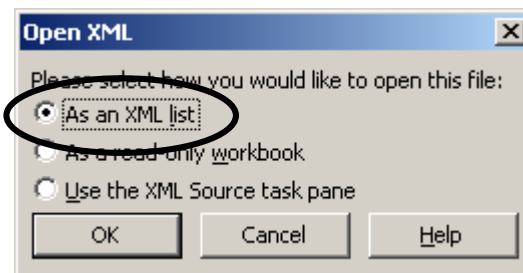
Downloads (Exports) – Example: XML Planning Schedule

1. Open Excel.
2. Open the file.



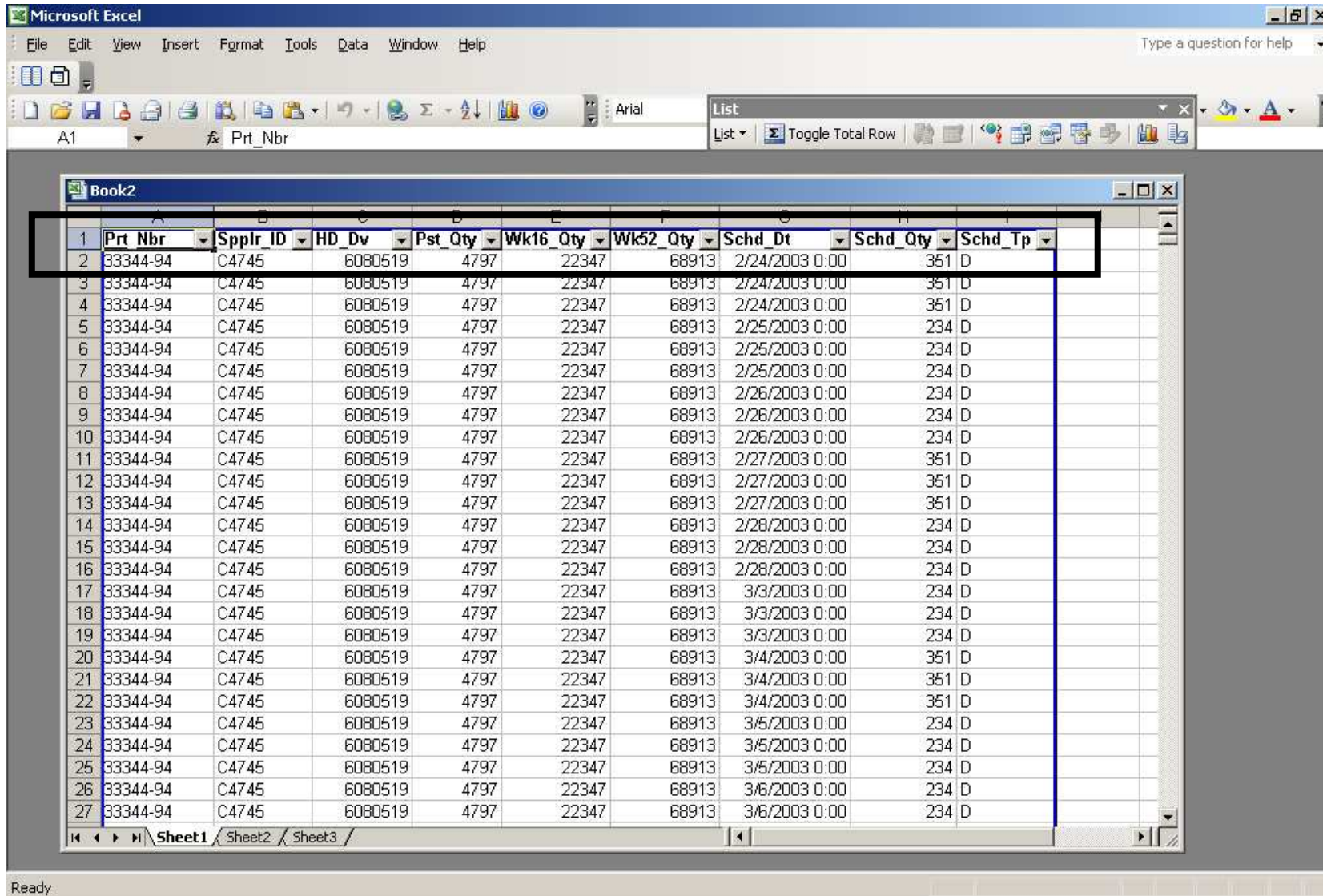
In the Open XML window, make sure the **As an XML list** is selected.

Click the **OK** button.



Downloads (Exports) – Example: XML Planning Schedule

The XML formatted planning schedule displays in Excel with column headings.



Microsoft Excel

File Edit View Insert Format Tools Data Window Help

Type a question for help

A1 Prt_Nbr

List

List Toggle Total Row

Book2

	A	B	C	D	E	F	G	H	I
1	Prt_Nbr	Spplr_ID	HD_Dv	Pst_Qty	Wk16_Qty	Wk52_Qty	Sched_Dt	Sched_Qty	Sched_Tp
2	33344-94	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
3	33344-94	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
4	33344-94	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
5	33344-94	C4745	6080519	4797	22347	68913	2/25/2003 0:00	234	D
6	33344-94	C4745	6080519	4797	22347	68913	2/25/2003 0:00	234	D
7	33344-94	C4745	6080519	4797	22347	68913	2/25/2003 0:00	234	D
8	33344-94	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
9	33344-94	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
10	33344-94	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
11	33344-94	C4745	6080519	4797	22347	68913	2/27/2003 0:00	351	D
12	33344-94	C4745	6080519	4797	22347	68913	2/27/2003 0:00	351	D
13	33344-94	C4745	6080519	4797	22347	68913	2/27/2003 0:00	351	D
14	33344-94	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
15	33344-94	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
16	33344-94	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
17	33344-94	C4745	6080519	4797	22347	68913	3/3/2003 0:00	234	D
18	33344-94	C4745	6080519	4797	22347	68913	3/3/2003 0:00	234	D
19	33344-94	C4745	6080519	4797	22347	68913	3/3/2003 0:00	234	D
20	33344-94	C4745	6080519	4797	22347	68913	3/4/2003 0:00	351	D
21	33344-94	C4745	6080519	4797	22347	68913	3/4/2003 0:00	351	D
22	33344-94	C4745	6080519	4797	22347	68913	3/4/2003 0:00	351	D
23	33344-94	C4745	6080519	4797	22347	68913	3/5/2003 0:00	234	D
24	33344-94	C4745	6080519	4797	22347	68913	3/5/2003 0:00	234	D
25	33344-94	C4745	6080519	4797	22347	68913	3/5/2003 0:00	234	D
26	33344-94	C4745	6080519	4797	22347	68913	3/6/2003 0:00	234	D
27	33344-94	C4745	6080519	4797	22347	68913	3/6/2003 0:00	234	D

Sheet1 Sheet2 Sheet3

Ready

Downloads (Exports) – Example: XML Planning Schedule

The Excel Autofilter feature is turned On. This is indicated by the downward pointing arrow beside each column heading.

To search for a particular item in a column, click the downward pointing arrow and select the item from the list.

Note: To redisplay the entire list, click the arrow and select **(All)** from the list.

The screenshot shows a Microsoft Excel spreadsheet with the following data:

	Prt Nbr	Spplr ID	HD Dv	Pst Qty	Wk16 Qty	Wk52 Qty	Schd Dt	Schd Qty	Schd Tp
1									
	(All)	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
	(Top 10...)	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
	(Custom...)	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
	33344-94	C4745	6080519	4797	22347	68913	2/24/2003 0:00	351	D
	35025-79BSC	C4745	6080519	4797	22347	68913	2/25/2003 0:00	234	D
	35124-065F	C4745	6080519	4797	22347	68913	2/25/2003 0:00	234	D
	35126-065F	C4745	6080519	4797	22347	68913	2/25/2003 0:00	234	D
	35167-065F	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
	35190-065F	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
	35196-065F	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
	35201-065F	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
	35202-065F	C4745	6080519	4797	22347	68913	2/26/2003 0:00	234	D
	35204-065F	C4745	6080519	4797	22347	68913	2/27/2003 0:00	351	D
	35622-79CSC	C4745	6080519	4797	22347	68913	2/27/2003 0:00	351	D
	35762-025C	C4745	6080519	4797	22347	68913	2/27/2003 0:00	351	D
	35762-89ASC	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
	35763-89ASC	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
	35773-945C	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
	35805-065F	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
	40923-06	C4745	6080519	4797	22347	68913	2/28/2003 0:00	234	D
17	33344-94	C4745	6080519	4797	22347	68913	3/3/2003 0:00	234	D
18	33344-94	C4745	6080519	4797	22347	68913	3/3/2003 0:00	234	D
19	33344-94	C4745	6080519	4797	22347	68913	3/3/2003 0:00	234	D
20	33344-94	C4745	6080519	4797	22347	68913	3/4/2003 0:00	351	D
21	33344-94	C4745	6080519	4797	22347	68913	3/4/2003 0:00	351	D
22	33344-94	C4745	6080519	4797	22347	68913	3/4/2003 0:00	351	D
23	33344-94	C4745	6080519	4797	22347	68913	3/5/2003 0:00	234	D
24	33344-94	C4745	6080519	4797	22347	68913	3/5/2003 0:00	234	D
25	33344-94	C4745	6080519	4797	22347	68913	3/5/2003 0:00	234	D
26	33344-94	C4745	6080519	4797	22347	68913	3/6/2003 0:00	234	D
27	33344-94	C4745	6080519	4797	22347	68913	3/6/2003 0:00	234	D

Additional Assistance

For additional assistance please contact your Harley-Davidson Purchasing Representative.

For Technical Assistance, contact the Network Support Center at 1-866-490-HDSN (4376)